Manual of Leaf Architecture

Morphological description and categorization of dicotyledonous and net-veined monocotyledonous angiosperms

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INTRODUCTION

Since the time of Linnaeus the identification and reconstruction of relationships between plants have been based largely on features of the reproductive organs. Although flower and fruit characters have proved very useful in both botany and paleobotany, there are situations in which these organs are not available for study. For example, leaf compression and impression fossils are the most common macroscopic remains of plants, but they are generally not attached to other plant organs. Because of their abundance and dense stratigraphic occurrence, fossil leaves can provide an enormous amount of information about the composition and diversity of past floras - if they can be used to recognize species reliably and assign them to higher taxa. Tropical botanists also find themselves confronted with the need to identify and classify plants using vegetative characters because so many long-lived tropical plants flower infrequently and irregularly. In spite of the success of Linnaeus's sexual system and its descendants, there is a great need to be able to identify and classify dispersed leaves. The overall purpose of this manual is to help you do that.

The problem of working with isolated leaves is a long-standing one in paleobotany. Lacking both an accepted system of terms for describing leaf form, and a knowledge of the systematic distribution of leaf features among living angiosperms, and in many cases faced with poorly preserved fossils, most early workers focused on overall characters of leaf shape and size that ultimately have not proven very useful in recognizing species or higher taxa. Names of living genera were widely applied to fossils so that there are, for example, many taxonomically valid fossil species of *Ficus*, *Populus*, and *Aralia* based on poorly preserved leaves with only vague similarities to the living members of these genera. Late nineteenth and early twentieth century angiosperm paleobotanists left a legacy of poorly defined taxa with botanically misleading names.

In the last half of the twentieth century two new approaches have helped rectify this problem. One has been to study multiple organs, including leaves, thought to represent the same plant species, either because they are preserved in attachment or because they occur together at many localities. This approach allows traditional characters of flowers and fruits to be used in defining extinct taxa and determining their relationships (e.g., Manchester 1986). Studying characters of multiple organs of the same plant allows fossil taxa to be described more comprehensively and systematic relationships to be established with greater certainty than can be gained from leaves alone. However, there are many types of fossil leaves that have not been found attached to or consistently associated with other organs. The second approach has been to identify systematically informative leaf features (Hickey and Wolfe 1975, Wolfe 1989, Hickey and Taylor 1991) that allow species to be recognized on the basis of dispersed leaves; these features may also permit the fossil to be assigned to a family or higher taxonomic category. This approach has been used principally in dicotyledonous angiosperms with complex vein systems. Among living dicots, foliar characters may or may not offer conclusive evidence of the generic or higher-level affinities of a plant, but generally they do allow even closely related species to be distinguished (e.g., Merrill 1978).

The main goal of this manual is to define and illustrate for the reader an unambiguous and standard set of terms for describing leaf form and venation, particularly of dicots. This manual also provides a template and set of instructions that show how descriptive information can be entered into a standardized database of fossil and extant leaves. The Leaf Architecture Working Group (LAWG) adopted and in some cases added or modified the definitions and terms found in this manual and developed its format.

The purpose of any terminology or method for quantifying leaf form is to allow objective description of and comparisons among different types of leaves. Many sets of terms and methods have been devised for describing leaves (e.g., Ettingshausen 1861; Melville 1937, 1976; Dale et al. 1971; Hickey 1973, 1977, 1979; Mouton 1966, 1967; Dickinson et al. 1987; Jensen 1990; Ray 1992). These will not be reviewed here. Terms for the description of leaf form and venation are largely from the leaf architectural system of Hickey (1973, 1977, 1979). The terms and drawings illustrating leaf cuticle features have been taken without modification from Dilcher (1974). These terminologies have been adopted because they are in wide use among botanists and paleobotanists, including the members of the LAWG. Although fully quantitative methods for describing leaf shape exist and are presumably more objective than the qualitative and semi-quantitative terms described here, they have several disadvantages. Quantification of leaf shape through, for example, Fourier or landmark methods is still time consuming when compared with semi-quantitative characterization. It is also difficult to apply these techniques to typically incomplete fossil specimens. Further, we wished this system to be applicable across all types of dicot and netveined monocot leaves, thus eliminating methods that require recognition of homologous points or vein patterns. Finally, we decided against a fully quantitative approach because many of the most systematically valuable features of leaves are in the venation, and quantification of vein networks is even more time-consuming than quantification of leaf shape.

THE MORPHOTYPE CONCEPT

A morphotype is an informal taxonomic category independent of the Linnaean system of nomenclature. The morphotype system outlined in this manual was first used by Johnson (1989), who created explicitly defined categories of fossil leaves based on architectural features that could be used for stratigraphic and paleoecological studies without having to resolve the botanical and nomenclatural status of each leaf type.

Although many or most leaf morphotypes are probably equivalent to biological species, morphotypes are more narrowly circumscribed by their form and should not be considered as exact species equivalents. For example, some plants produce multiple leaf types with few or no intermediates, as in the long-shoot versus short-shoot leaves of *Cercidiphyllum japonicum*. The shortshoot leaves are orb-shaped and have cordate bases, while the long-shoot leaves are ovate and have rounded bases. If such distinct morphological types were found in a group of fossil leaves, they would be assigned to different morphotypes, even if the fossils shared important venational features and living relatives were known to produce similarly dimorphic foliage. If, instead, the fossil leaves showed a gradational series with intermediate morphology between the two end-members, they would all be included in the same morphotype. In some cases these variable morphotypes may represent more than one species or even more than one genus. In families with very small leaves, for example, there may be so few architectural features that multiple genera produce nearly identical leaves.

Because morphotypes may represent different taxonomic levels with different biological significance, they should not be used uncritically to assess floral diversity, composition, or paleoclimate. An additional level of analysis, synthesis, and comparison with living relatives is directed at recognizing the taxonomic level represented by a morphotype and assessing which morphotypes might represent the same biological species. Following this, morphotypes can be formally described and classified, and used in biostratigraphic, paleoclimatic, or other forms of analysis.

THE LEAF ARCHITECTURE WORKING GROUP (LAWG) DATABASE

This manual is a companion to a database developed by the LAWG and is intended to help researchers describe fossil leaves in a consistent way and to make it easier to compare leaves described by different researchers working on floras from different ages or regions. The database is a FileMaker[®]Pro application with 57 fields to contain information about each given morphotype. A blank database form is shown in Figure 5. The first section of the entry form has 13 fields for recording basic information about the morphotype and the fossils on which it is based. This includes fields for the higher taxonomic category, the describer, the localities at which the morphotype has been found, and specimen numbers. The next 43 fields in the form are for descriptors of the morphotype. Each field corresponds to a character of the size or shape of the leaf blade, the course of the venation, the form of the margin, and the leaf cuticle. Each field is provided with a pull-down list of character states that the character might have. These character state lists are based on our collective experience with living and fossil dicot leaves, but the lists are not exhaustive. The data-entry format of the fields will permit you to enter character states not on the pull-down lists, but clearly the comparability of descriptions by different workers, and therefore the usefulness of searching this database, will be enhanced if the defined terms are used whenever possible. If you would like additional characters or character states to be added to this manual and the database, please contact Scott Wing at the address listed on the third page of this manual. The final field in the form is formatted to hold digital images which should include both a low magnification image to show leaf shape and a higher magnification image to show details of venation and/or marginal teeth. The digital version of the FileMaker[®]Pro entry form is on the CD that contains this manual.

This manual is organized in the same order as the database form. Characters, the field names from the database, are numbered and in gray boxes. Choices of character states from the pull-down lists are in boldfaced type. Definitions of terms used in the manual are in italics. For an explanation and illustration of any character or character state simply go to the section of the manual that corresponds to its number (see p. 10). The figures in the manual are numbered to link them to the character names, thus figures 14.1 - 14.4 illustrate character states of the character "leaf attachment," which is the 14^{th} field in the database. The figures used in the introductory section, and in the definitions of terms rather than characters, are numbered sequentially through the manual. Wherever possible we have tried to illustrate character states with real specimens rather than idealized drawings. Almost all of the specimens used in illustrations are from the United States Geological Survey/National Museum of Natural History cleared leaf collection. Slide numbers of the cleared leaves are available in a spreadsheet file, and the original black and white images of the figured specimens are stored in .jpg format on the CD with the digital version of this manual. The images were recorded with a digital camera.

HOW TO "MORPHOTYPE" A FOSSIL FLORA

- 1. Number each specimen with a locality number and prepare it in the lab so that the features of the leaf are as visible as possible. It is useful to place each specimen in a cardboard tray so that labels remain with the specimen. The CD containing the digital version of this manual also contains files that describe how to collect, prepare and label plant fossils.
- 2. Select a two-letter morphotype prefix for the material being morphotyped based on the stratigraphic unit and research area (e.g., HC for Hell Creek Formation of Montana or RS for Rock Springs, Wyoming). A master register of prefixes is kept by Kirk Johnson, whose address appears on the LAWG author list, although it is not necessary to register them in order to use the system. A copy of the register is on the CD with the digital version of this manual.

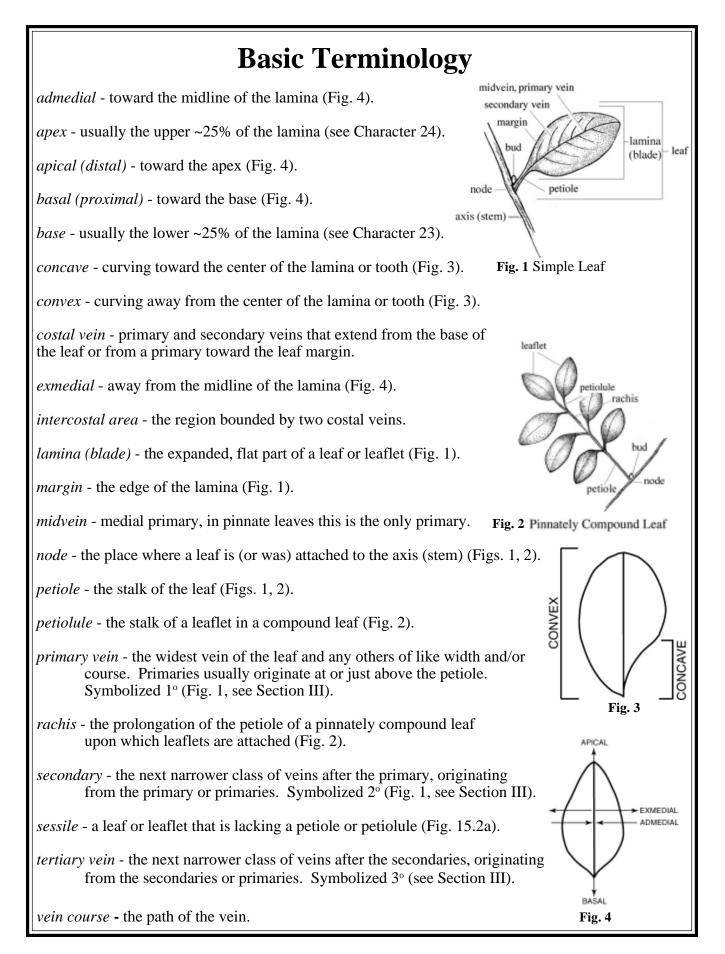
3. Begin to sort the leaves into groups based on shared leaf-architectural characteristics. As each group is defined, select the best specimen (most complete and well preserved) of that group to be the "holomorphotype." Assign a unique morphotype number to the holomorphotype (e.g., HC1) and sequester the type where it is accessible for comparison. This specimen should be assigned a museum specimen number and its status as the holomorphotype noted on the specimen tag. It is also useful to maintain a running list or spreadsheet that records the information about the individual holomorphotypes. One major distinction between holotype specimens (the formal name-bearing specimen in Linnean taxonomy) and holomorphotype specimens (the informal number-bearing specimen in this system) is that holotypes are permanent whereas holomorphytpes may be replaced with better specimens or sunk into other morphotypes.

Proceed to identify all of the remaining specimens that can be referred to the morphotype based on the holomorphotype and label them accordingly. It is usually best to start with the bestpreserved and most abundant morphotypes and work toward the poorly preserved and less common types. In practice, as work proceeds on a fossil flora, some of what were originally recognized as sharply delineated morphotypes will be shown to belong to a continuum, while others will remain as discrete entities.

- 4. The initial sorting of a collection is usually done on the basis of toothed versus entire margins, primary and secondary vein patterns, and the presence and types of lobes. These characters are *usually* stable within morphotypes. The least reliable characters are leaf size and shape. Once the fossils are grouped into broad categories, it is much easier to separate them by higher-order venation pattern and tooth type [see Hickey 1973, 1979 and Hickey and Wolfe, 1975]. To highlight the characters that define your groups, it is helpful to sketch and/or photograph the holomorphotype and note diagnostic features and the range of variation. It is useful to print photos or scanned slides as full page images that can be mounted on the wall of your work area. This allows increased familiarity with the various morphotypes. In one variation on this technique, Kirk Johnson makes two sets of holomorphotype images. The first set is mounted on the wall in numerical order and the second set is placed in folders in the following categories: pinnate toothed leaves; pinnate entire leaves; palmate toothed leaves; pinnately lobed leaves; fruits, seeds and cones; gymnosperm leaves; ferns and fern allies. This allows a large number of images to be searched visually or by major architectural group.
- 5. Describe the morphotype using the holomorphotype as the basic reference. Expand the circumscription, when necessary, using additional specimens that show clear overlap in their morphological characters with the holomorphotype specimen. Use the fossil-leaf database and this manual as a guide in this process.

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LIST OF FIELDS (CHARACTERS) and OPTIONS ON PULL-DOWN LISTS (CHARACTER STATES)

- 1. MORPHOTYPE NAME text field
- 2. MORPHOTYPE # text field
- 3. MAJOR PLANT GROUP DIC, MON, CON, CYC, PTE, SPE, LYC, BRY
- 4. ORGAN TYPE leaf, root, axis, reproductive, seed, fruit
- 5. MORPHOTYPER text field
- 6. **TYPE LOCALITY** # text field
- 7. **RECORD DATE** fills automatically
- 8. PLANT FAMILY pull-down list is too long to reproduce here (>400 family names)
- 9. CIC (COMPENDIUM INDEX CATEGORY) see categories at back of booklet
- 10. LOCS. (OTHER LOCALITIES) text field
- **11. TYPE SPECIMEN** # text field
- **12. MQI** 1, 2, 3, 4, 5
- 13. DIAGNOSTIC FEATURES OF MORPHOTYPE text field
- 14. LEAF ATTACHMENT alternate, decussate, opposite, whorled
- **15.** LEAF ORGANIZATION palmately compound, pinnately compound, simple, ternate, bipinnate, tripinnate
- **16. PETIOLE FEATURES** text field, but striations, pulvinate and base swollen available on pull-down list
- 17. LAMINAR SIZE leptophyll, nanophyll, microphyll, notophyll, mesophyll, macrophyll, megaphyll
- **18.** LAMINAR SHAPE elliptic, oblong, obovate, ovate, special
- **19. LAMINAR SYMMETRY** asymmetrical, base asymmetrical, symmetrical
- 20. LAMINAR L:W RATIO text field
- 21. BASE ANGLE acute, obtuse, wide obtuse, circular
- 22. APEX ANGLE acute, obtuse, wide obtuse
- 23. BASE SHAPE complex, concave, concavo-convex, convex, cordate, cuneate, decurrent, hastate, lobate, rounded, sagittate, truncate
- 24. POSITION OF PETIOLAR ATTACHMENT marginal, peltate-central, peltate-eccentric
- **25. APEX SHAPE** acuminate, complex, convex, emarginate, lobed, retuse, rounded, straight, truncate
- **26.** MARGIN TYPE crenate, dentate, entire, erose, revolute, serrate
- **27. LOBATION** unlobed, bilobed, palmately lobed, pinnately lobed.
- 28. 1° VEIN CATEGORY basal acrodromous, basal actinodromous, campylodromous, flabellate, palinactinodromous, parallelodromous, pinnate, suprabasal acrodromous, suprabasal actinodromous
- 29. 2º VEIN CATEGORY basal acrodromous, brochidodromous, cladodromous, craspedodromous, eucamptodromous, festooned brochidodromous, festooned semicraspedodromous, interior, intramarginal vein, reticulodromous, semicraspedodromous, suprabasal acrodromous, weak brochidodromous
- **30.** AGROPHIC VEINS compound, none, simple
- **31.** # **OF BASAL VEINS** enter a number
- **32.** 2° **VEIN SPACING** decreasing toward base, increasing toward base, irregular, uniform

- **33.** 2° VEIN ANGLE abruptly increasing toward base,more acute on one side, one pair acute basal secondaries, smoothly decreasing toward base, smoothly increasing toward base, two pair acute basal secondaries, uniform
- 34. INTER-2° VEINS absent, strong, weak
- **35. 3º VEIN CATEGORY** alternate percurrent, dichotomizing, mixed opp/alt, opposite percurrent, random reticulate, regular polygonal reticulate
- **36. 3° VEIN COURSE** admedially ramified, convex, exmedially ramified, sinuous, straight
- 37. 3º (VEIN) ANGLE TO 1º acute, obtuse, perpendicular
- **38. 3° VEIN ANGLE VARIABILITY** decreasing medially, inconsistent, increasing basally, increasing exmedially, uniform
- **39. 4**° **VEIN CATEGORY** alternate percurrent, dichotomizing, opposite percurrent, regular polygonal reticulate
- **40. 5° VEIN CATEGORY** dichotomizing, regular polygonal reticulate
- **41. AREOLATION** lacking, moderately developed, paxillate, poorly developed, well-developed, 3 to 4 sided, 5 or more sided
- **42. F.E.V.S** absent, unbranched, 1-branched, 2 or more branched
- **43. HIGHEST ORDER** text field
- 44. HIGHEST EXCURRENT text field
- **45.** MARGINAL ULTIMATE (VENATION) fimbrial vein, incomplete loops, looped
- **46.** LEAF RANK 1r, 2r, 3r, 4r
- 47. # OF ORDERS (OF TEETH) 1, 2, 3
- 48. TEETH/CM text field
- **49.** (TOOTH) **SPACING** regular, irregular
- **50.** (**TOOTH**) **SHAPE** cv/cv, cv/st, cv/cc, cv/fl, cv/rt, st/cv, st/st, st/cc, st/fl, st/rt, cc/cv, cc/st, cc/cc, cc/fl, cc/rt, fl/cv, fl/st, fl/cc, fl/fl, fl/rt, rt/cv, rt/st, rt/cc, rt/fl, rt/rt
- 51. SINUS (SHAPE) angular, rounded
- **52.** (**TOOTH**) **APEX** foraminate, mucronate, non-specific glandular, papillate, setaceous, simple, spherulate, spinose
- 53. TOOTH VENATION text field
- **54.** LEAF TEXTURE chartaceous w/ cuticle, chartaceous w/o cuticle, coriaceous w/ cuticle, coriaceous w/o cuticle, membranaceous w/ cuticle, membranaceous w/o cuticle, not apparent
- 55. STOMATA actinocytic, amphianisocytic, amphibrachyparacytic, amphibrachyparatetracytic, amphicyclocytic, amphibiacytic, amphiparacytic, amphiparatetracytic, amphipericytic, anisocytic, anomocytic, anomotetracytic, axillocytic, brachyparacytic, brachyparahexacytic, brachyparatetracytic, coaxillocytic, copericytic, copolocytic, cyclocytic, desmocytic, diacytic, hemiparacytic, hexacytic, paracytic, parahexacytic, paratetracytic, pericytic, polocytic, staurocytic, tetracytic
- **56.** (CUTICULAR) FEATURES hair bases, multicellular hairs, papillae, peltate hairs, simple hairs, stellate hairs, striations, thickened areas, trichomes, unicellular hairs
- **57. PHOTO**

		IORPHOTYPE NA	ME			:	HOTYPE #	
		E [Моррнот	YPER	TYPE LOC. #		RECORD DATE	
NT FAMILY	CIC MQI		L 0 					
GNOSTIC FEATURES OF	MORPHOTYPE:							
LEAF ATTACHMENT				LAMINAR SYMMETRY	·		L:W RATIO	
LEAF ORGANIZATION				BASE ANGLE		APEX AN	GLE	
PETIOLE FEATURES				BASE SHAPE				
LAMINAR SIZE	***************************************			PETIOLAR ATTACH				
LAMINAR SHAPE				APEX SHAPE				
1° VEIN CATEGORY				MARGIN TYPE				
2° VEIN CATEGORY				2° VEIN SPACING				
AGROPHIC VEINS				2° VEIN ANGLE				
# OF BASAL VEINS	[<u></u>			INTER-2° VEINS				
3° VEIN CATEGORY			3° V 6	EIN ANGLE VARIABILITY	· [
3° VEIN COURSE				4° VEIN CATEGORY				•••••
3° ANGLE TO 1°		•••••		5° VEIN CATEGORY	·			
AREOLATION	[HIGHEST EXCURRENT				
F.E.V.s				MARGINAL ULTIMATE				•••••
HIGHEST ORDER				LEAF RANK	5			•••••
ΟΤΟ						# OF ORDER TEETH/CI SPACIN SHAP	M G	
						T TEETH/CI	M G E S X	

Section I: Catalog information

The first section in the database contains basic information about the morphotype and where it was found.

1. MORPHOTYPE NAME

Scientific binomial (valid or invalid) or nickname.

2. MORPHOTYPE #

Number assigned to the morphotype. This number consists of a two letter prefix, which is usually an abbreviation for a stratigraphic unit or research area, followed by a number. (For example: "FU37" would be the 37th morphotype designated for the Fort Union formation.)

3. MAJOR PLANT GROUP

DIC (dicotyledon) MON (monocotyledon) CON (conifer) CYC (cycadophyte) - cycads and bennettitales PTE (pteridophyte) - ferns SPE (sphenophyte) - horsetails LYC (lycophyte) - lycopods BRY (bryophyte) - mosses and liverworts

4. ORGAN TYPE

Leaf Root Axis Reproductive organ Seed Fruit

5. MORPHOTYPER

The name of the person describing the morphotype.

6. TYPE LOC.

Museum or personal locality number where the holomorphotype was found. Use identifying initials for institution or collection.

7. RECORD DATE

The date the morphotype record was created.

8. PLANT FAMILY

There is a pull-down menu with a list of plant family names.

9. CIC

Compendium Index Categories. These categories are used in the North American Paleobotany Compendium Index of Fossil Plants at Yale University to sort the major plant groups into morphological groups. CICs exist for all dicot leaves and may be used as a device to sort a fossil flora. (This database has room for up to 4 CIC entries per morphotype.) Look up this number by using the key in Appendix A.

10. LOCS.

List all localities where the morphotype is found.

11. TYPE SPEC.

Museum specimen number of the holomorphotype.

12. MQI

Morphotype Quality Index - this is determined from the following table:

- MQI# 0 more than 10 extremely well preserved and complete specimens with cuticular data
 - 1 more than 10 extremely well preserved and complete specimens that lack cuticular data
 - 2 2 to 10 well preserved complete or partial specimens
 - 3 one well preserved complete or partial specimen
 - 4 one complete, or few to many partial but poorly preserved specimens
 - 5 one partial and poorly preserved specimen

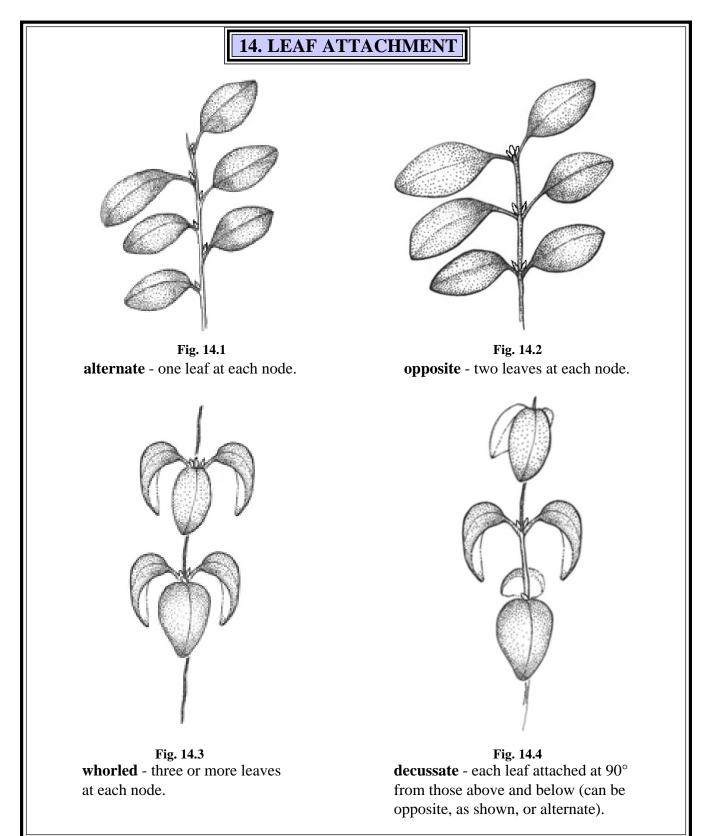
Extremely well preserved means that the fossil has at least fifth order veins. *Well preserved* means that the fossil has at least fourth order veins. *Poorly preserved* means that the fossil has less than fourth order veins. *Complete* means that the fossil has an apex, base and greater than 1/2 the margin.

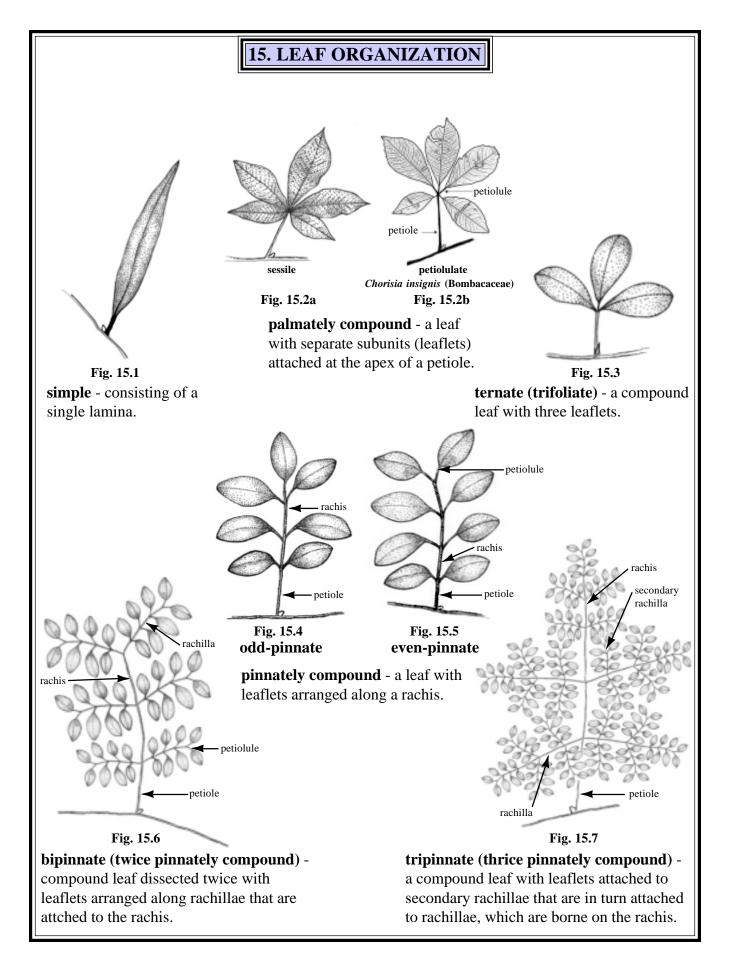
13. DIAGNOSTIC FEATURES OF THE MORPHOTYPE

This field is used to state the characteristics of the morphotype that distinguish it from other leaves at the same locality or in the same formation. This field is also useful for describing features that don't conform to the categories in the form.

Section II: Leaf

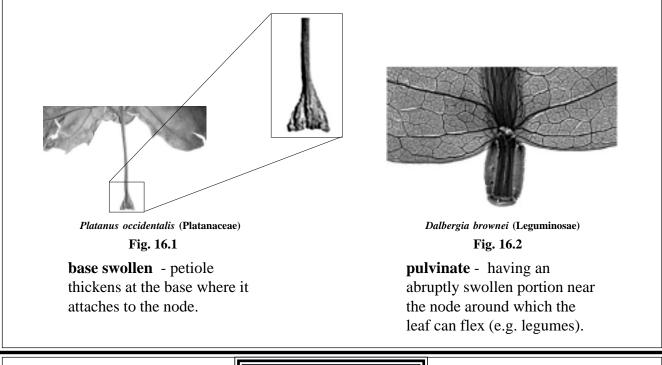
Description of the shape, size and organization of the leaf.





16. PETIOLE FEATURES

Note distinctive features of the petiole (e.g., width, length, base swollen, base inflated, sessile or other).



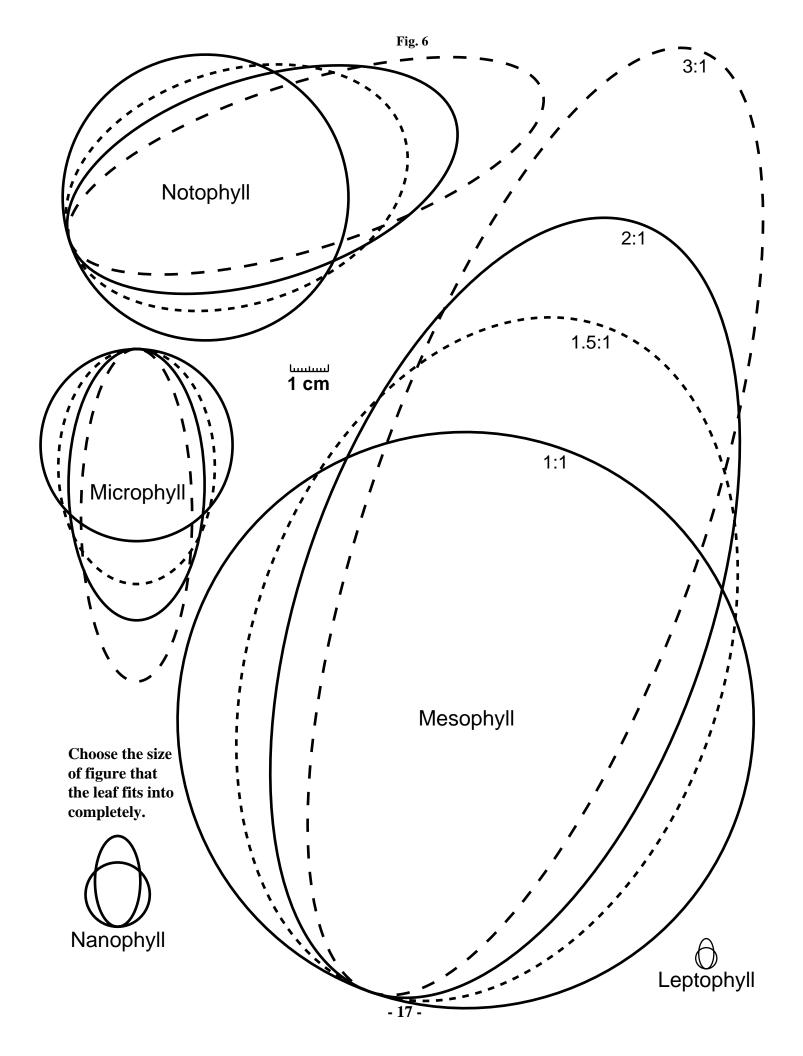
17. LAMINAR SIZE

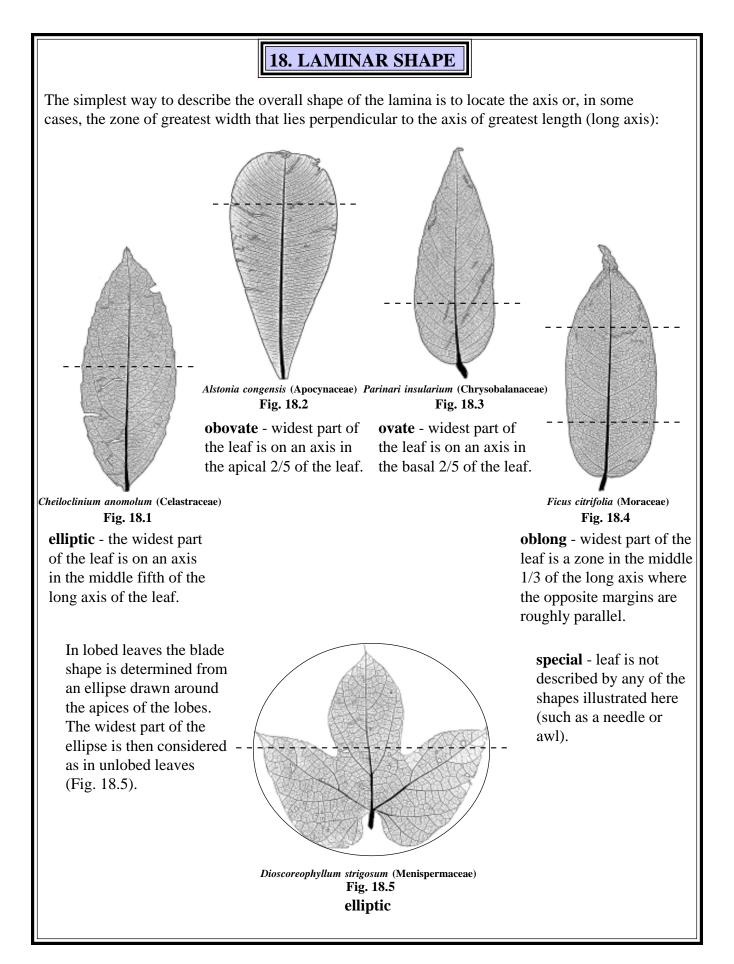
The laminar size is determined by measuring the area of the leaf. An approximation can be made by measuring the length and width of the leaf in millimeters and multiplying the length x width x 2/3. Outlines of the maximum size of 5 of the smallest laminar classes appear in Fig. 6. You can Xerox this on a transparency, place it over the fossil and choose the blade size into which the leaf fits completely. Use the template for incomplete leaves.

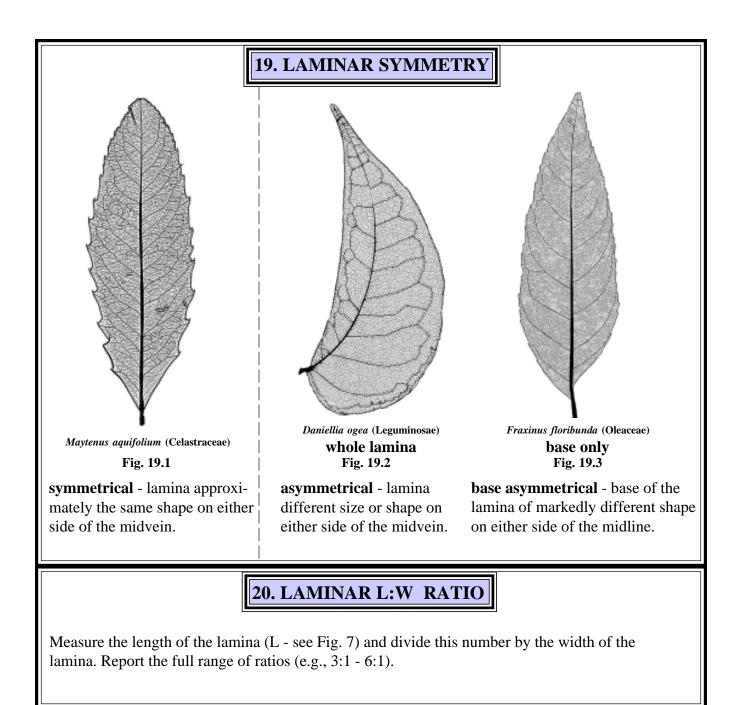
The following chart shows the ranges of areas for the different leaf classes (Webb 1955).

Blade class	Area of leaf in mm ²			
leptophyll	< 25			
nanophyll	25 - 225			
microphyll	225 - 2,025			
notophyll	2,025 - 4,500			
mesophyll	4,500 - 18,225			
macrophyll	18,225 - 164,025			
megaphyll	>164,025			

The two entries in the database field should contain the minimum and maximum size categories observed for the morphotype.







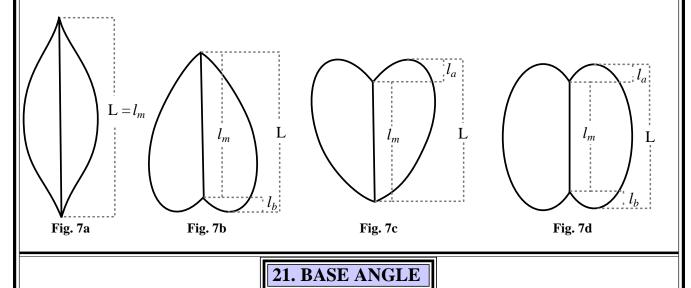
DEFINITIONS

Midvein length, l_m = distance from proximal most to the distal most point of the midvein (Figs. 7a-7d). *Apical extension length*, l_a = distance on a perpendicular from the distal most point of the midvein to the distal most extension of leaf tissue (Figs. 7c, 7d). Can equal zero (Figs. 7a, 7b).

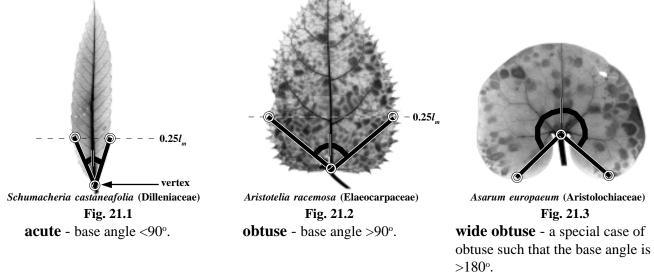
Basal extension length, l_b = distance on a perpendicular from the proximal most point of the midvein to the proximal most extension of leaf tissue (Figs. 7b, 7d). Can equal zero (Figs. 7a, 7c).

Leaf Length, $L = l_m + l_a + l_b$

Mucronate – apex terminating in a sharp point that is the continuation of the midvein. Character goes in diagnostic features field if observed.

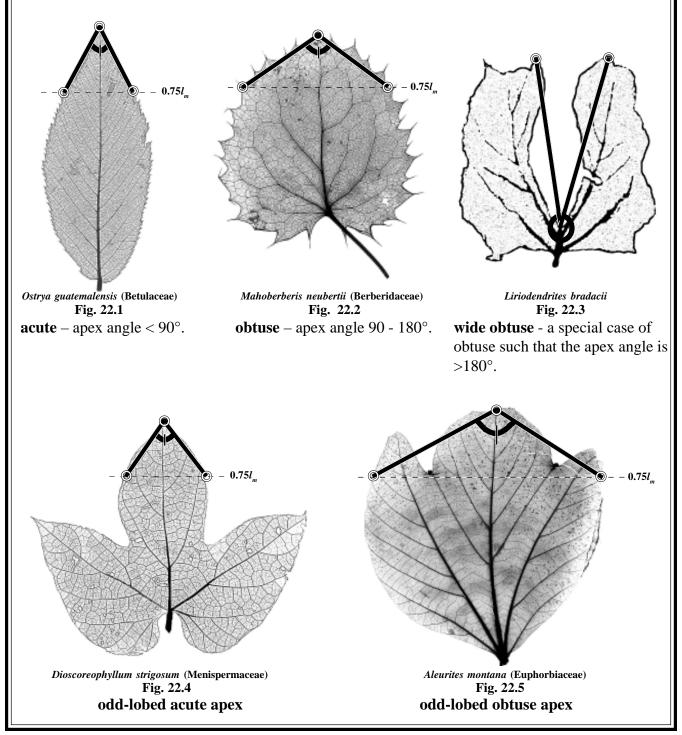


The vertex of the base angle lies in the center of the petiole at the point where the basal most laminar tissue touches the petiole. *Base angle* is the angle from the vertex to the points where a line perpendicular to the midvein at $0.25l_m$ from the base intersects the margin (Fig. 21.1, 21.2). In leaves with a basal extension $(l_b>0)$, the base angle should be measured from the same vertex point to the basal most points of the leaf on each side (Fig. 21.3). The base angle is always measured on the apical side of the rays even in leaves where the angle is greater than 180°. Peltate leaves are defined as having a **circular** angle.



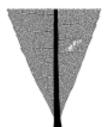
22. APEX ANGLE

Apex angle is the angle from the apical termination of the midvein to the pair of points where a line perpendicular to the midvein and $0.75l_m$ from the base intersects the margin (Fig. 22.1, 22.2). In leaves with an odd number of lobes, measure the apex angle as in unlobed leaves (Fig. 22.4, Fig. 22.5). In leaves with an apical extension ($l_a>0$) the apex angle should be measured using the termination of the midvein as the vertex, and the apices of the lobes on either side (Fig. 22.3). The apical angle is always measured on the basal side of the rays, even in leaves where the angle is greater than 180°.



23. BASE SHAPE

These states apply to the basal 25% of the lamina (0 - 0.25L as in Fig. 7).



Carya leiodermis (Juglandaceae) Fig. 23.1 cuneate (straight) - the margin between the base and 0.25L has no significant curvature $(l_b = 0)$.

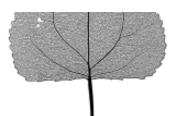


Prunus manshurica (Rosaceae) Fig. 23.2 convex - the margin between the base and 0.25L curves away from the center of the leaf $(l_b = 0)$.



Carissa opaca (Apocynaceae)

Fig. 23.3 rounded - subtype of convex in which the margin forms a smooth arc across the base $(l_b = 0)$.



Populus dimorpha (Salicaceae)

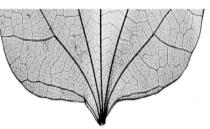
Fig. 23.4

truncate - subtype of convex in which the base terminates abruptly as if cut, with margin perpendicular to the midvein or nearly so $(l_b = 0)$.



Sassafras variifolium (Lauraceae)

Fig. 23.5 concave - the margin between the base and 0.25L curves toward the center of the leaf $(l_b = 0)$.

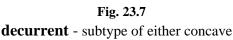


Diploclisia chinensis (Menispermaceae)

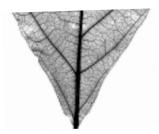
Fig. 23.6 concavo-convex - the margin between the base and 0.25L is concave basally and convex apically $(l_b = 0)$.



Alstonia plumosa (Apocynaceae)



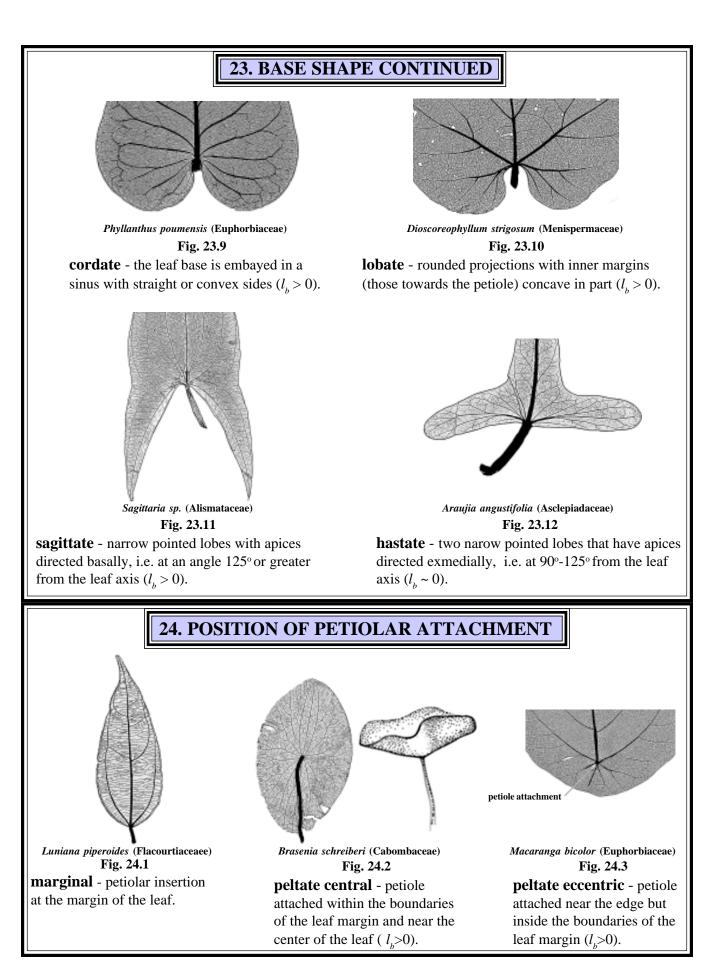
or concavo-convex in which the laminar tissue extends basally along the petiole at a gradually decreasing angle $(l_b = 0)$.

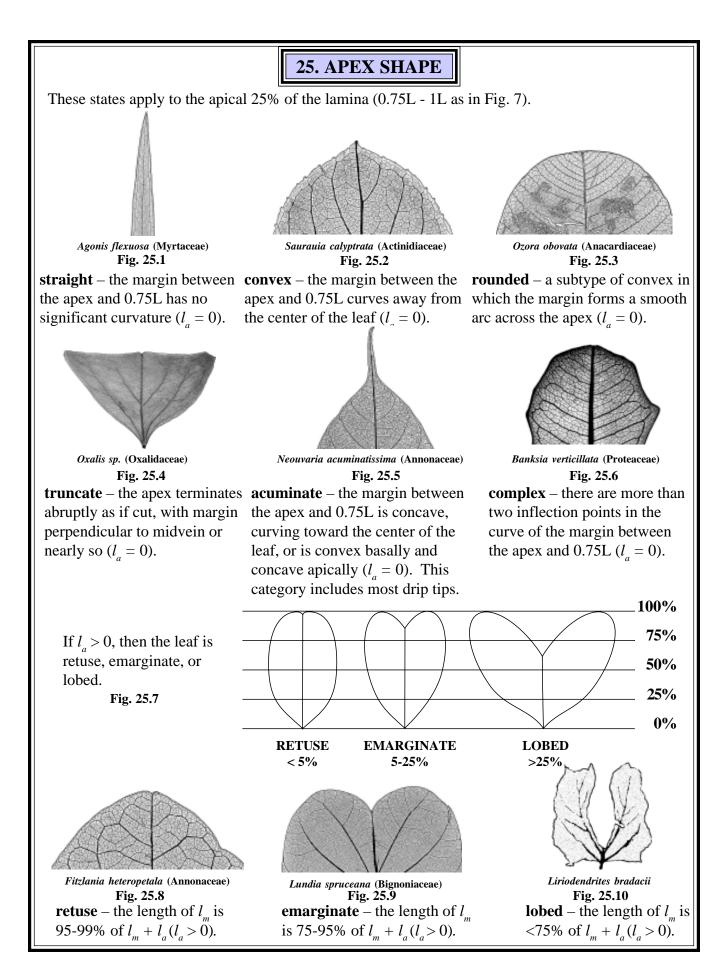


Adelia triloba (Euphorbiaceae)

Fig. 23.8

complex - there are more than two inflection points in the curve of the margin between the base and 0.25L ($l_b = 0$).

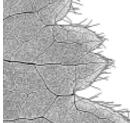




26. MARGIN TYPE

DEFINITIONS

TEETH are marginal projections with sinuses indented less than 1/4 of the distance to the midvein or long axis of the leaf. Teeth can be either dentate, serrate or crenate. **Note: If there is a single tooth of any size, the leaf is considered to be toothed.**



Waldsteinia idahoensis (Rosaceae) Fig. 26.1

dentate - teeth pointed with their axes perpendicular to the trend of the leaf margin.



Fagus grandifolia (Fagaceae) Fig. 26.2 serrate - teeth pointed with their axes inclined to the trend of the leaf margin.



Tripterygium wilfordi (Celastraceae) Fig. 26.3 crenate - teeth smoothly rounded without a pointed apex.



Rhododendron amagianum (Ericaceae) **Fig. 26.4 entire -** margin is smooth, without teeth.



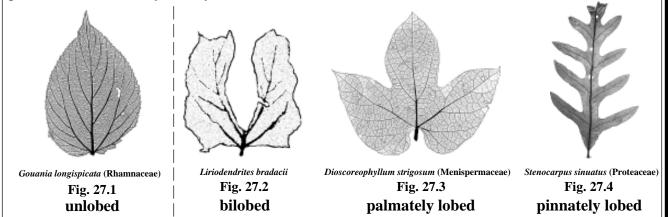
Fig. 26.5 revolute - margins are turned under or rolled up like a scroll.



Cornus coreana (Cornaceae) Fig. 26.6 erose - margins are irregular as if chewed.

27. LOBATION

LOBES are marginal indentations that reach 1/4 or more of the distance to the midvein, measured parallel to the axis of symmetry of the lobe.



Section III: Vein Orders

The first step in describing the pattern of venation in a leaf is to recognize discrete categories or *orders* of veins that have similar widths and courses. Most angiosperm leaves have between four and seven orders of venation. The first step in describing venation is to recognize the first three orders of veins. In general, the primary and secondary veins are the major structural veins of the leaf, while the tertiary veins are the largest veins that fill the field of the leaf. The primary vein or veins are somewhat analogous to the main trunk or trunks of a tree--they are the widest veins, they usually taper along their length, and they generally run from at, or near, the base of the leaf to the margin. Secondary veins are analogous to the major limbs of a tree. They are the next set in width after the primary(s), they also usually taper along their course, and they ordinarily run from either the base of the leaf or from a primary vein toward the margin. For tertiary and higher order veins the analogy with the branching system of a tree breaks down. Tertiary veins are usually considerably narrower than the secondary set and have courses that connect primary and secondary veins to one another in a similar fashion throughout the leaf. Tertiaries are usually the widest veins that form a more or less organized "field" over the great majority of the leaf area. Generally it is fairly easy to recognize the primaries and tertiaries, but sometimes the secondaries consist of several subsets with different widths and courses. Nevertheless, all the subsets of veins between the primaries and the tertiaries are considered to be secondaries.

After the three lowest vein orders have been demarcated, the observer can proceed to discriminating the higher orders of venation (4-7) present in the leaf. Each of these higher vein orders can be highly variable among species and higher taxa in its degree of distinctness from both the next higher, and the next lower vein order. Good diagnostic features for distinguishing higher vein orders from one another are excurrent origin from their source veins and a distinctly narrower gauge. If they arise dichotomously or appear to be of the same, or nearly the same, width as their parent vein, they are of the same order as the source vein.

Obviously the simultaneous use of two criteria for the determination of vein order introduces a degree of ambiguity into the process because some veins may have the width typical of one vein order but the course typical of a different vein order. However, recognizing orders based solely on their width or solely on their course leads to illogical situations where veins that appear to have different functions and developmental origins are assigned to the same order. Assigning veins to orders also has a somewhat arbitrary aspect because variation in width and course is not discrete - for example, a vein may be intermediate in width between the primary vein and the secondary veins. However, there do appear to be natural breaks in the variation in width and course, so that most veins can be assigned to an order unambiguously. In our experience, vein orders can usually be defined in a repeatable manner for a given leaf by different observers who follow a consistent set of rules.

Leaves with veins that form a high number of discrete orders or that have regular courses, are considered to be more organized or "higher rank" leaves. The concept of leaf rank is discussed and illustrated in Character 46. Figures 8 and 9 demonstrate designation of vein orders for two leaves.

Below we provide a set of instructions for recognizing vein orders.

Vein orders continued

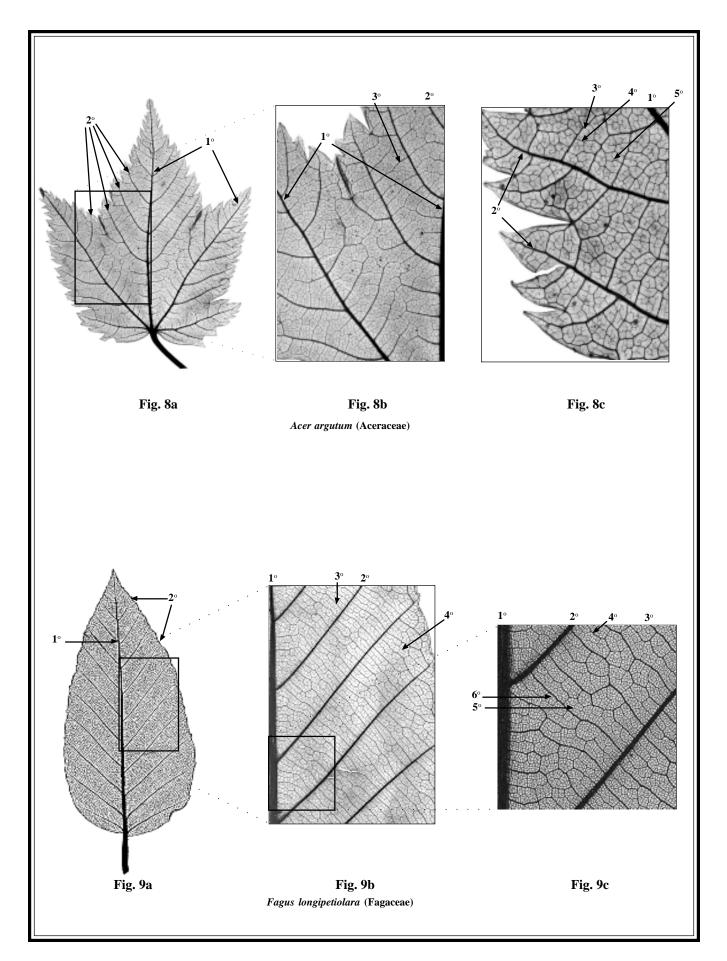
General rule: All vein orders should be recognized in sequence from lowest to highest. The sole and rare exception is that some leaves with extremely acrodromous primary veins may lack secondaries (Fig. 28.6). To recognize the primary, secondary and tertiary veins, take the following steps.

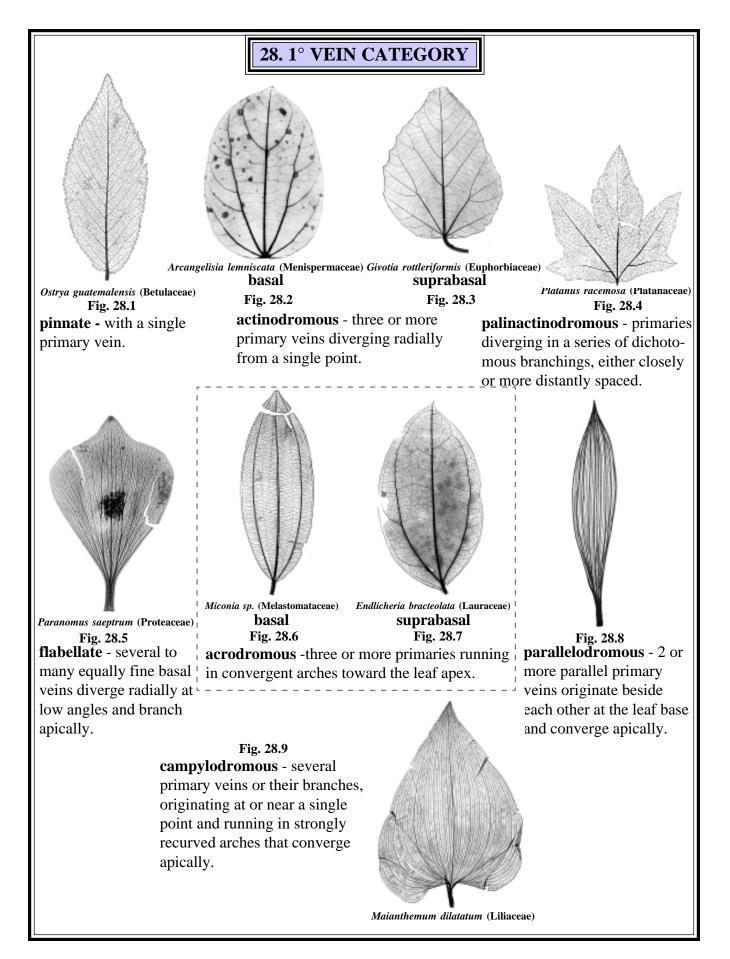
- 1. Find the widest vein(s) in the leaf; this is the primary vein. Most leaves have a single primary vein and are called pinnate (if so, go to step 3). If more than one vein originates at or near the base of the leaf, then proceed to step 2 to determine if the leaf has one or more primary veins.
- 2. After recognizing the widest single vein of the leaf as a primary (generally the midvein), other primaries are recognized by being 74% or more of the width of the the widest primary (at the point of origin of the widest primary). These veins are basal or nearly basal. If these veins enter lateral lobes or run in strong arches towards the apex, they are generally easily recognized as primaries. But if the lateral primaries curve toward the midline apically (Fig. 28.6) or branch toward the margin (Fig. 28.3), they may be hard to distinguish from secondaries. In pinnatifid leaves, primaries may be difficult to distinguish from costal secondary veins.

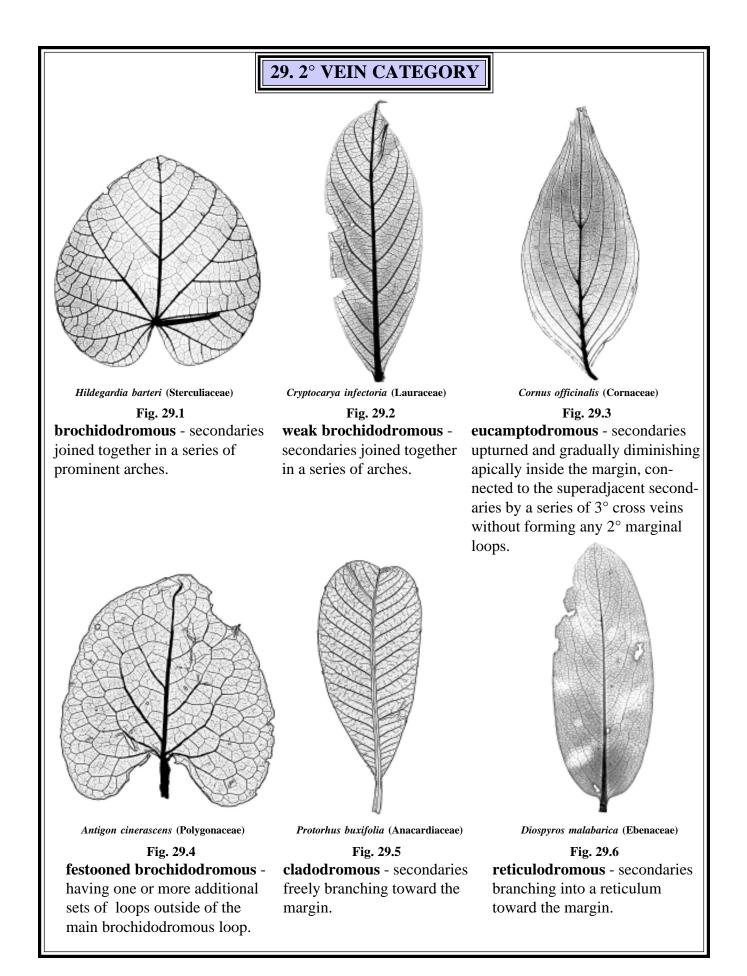
If there is more than one primary vein (based on vein width) other veins originating at the base may be considered primaries if their course and function is similar to that of the previously defined primaries, even if their width falls into the range of 25-75% of the widest primary vein. The width of these may fall within the width range of the secondary or tertiary veins. If these veins are narrower than 25% of the widest primary vein, they are not considered primaries.

- 3. Find the widest veins that fill the field of the leaf; these are the tertiary veins (refer to Character 35, 3° Vein Category). Proceed to step 4. (Watch out for rare exceptions such as Clusiaceae where secondary veins fill the field of the leaves.)
- 4. Having recognized the limits of the primary and tertiary vein sets, identify the intermediate set. These veins are secondary veins and may consist of costals (the rib forming veins that originate on the primary and run to the margin), interior secondaries, intersecondaries, outer secondaries, and intramarginal veins (refer to Character 29, 2° Vein Category). The secondaries will fall within a smooth continuum of width and behavior. Proceed to step 5. As noted above and illustrated in Figure 37.1, secondaries may be absent rarely.
- 5. Once you have recognized the first three orders of venation, proceed in sequence to determine the higher orders venation using the criteria of vein width and course.

Figures 8 and 9 on the following page show examples of vein orders.







29. 2° VEIN CATEGORY CONTINUED



craspedodromous - secondaries semicraspedodromous - terminating at the margin (ordinarily in toothed leaves). just within the margin, on



Leuconotis eugeniafolia (Apocynaceae) Fig. 29.10 intramarginal vein secondaries end in a strong vein closely paralleling the leaf margin.



Salix monticola (Salicaceae) Fig. 29.8

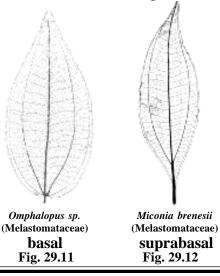
semicraspedodromous secondary veins branching just within the margin, one of the branches terminating at the margin and the other joining the superadjacent secondary (ordinarily in toothed leaves). Archibaccharis subsessilis (Compositae) Fig. 29.9

festooned semicraspedodromous semicraspedodromous venation with one or more additional sets of loops outside the branch that joins the superadjacent 2^o (ordinarily in toothed leaves).



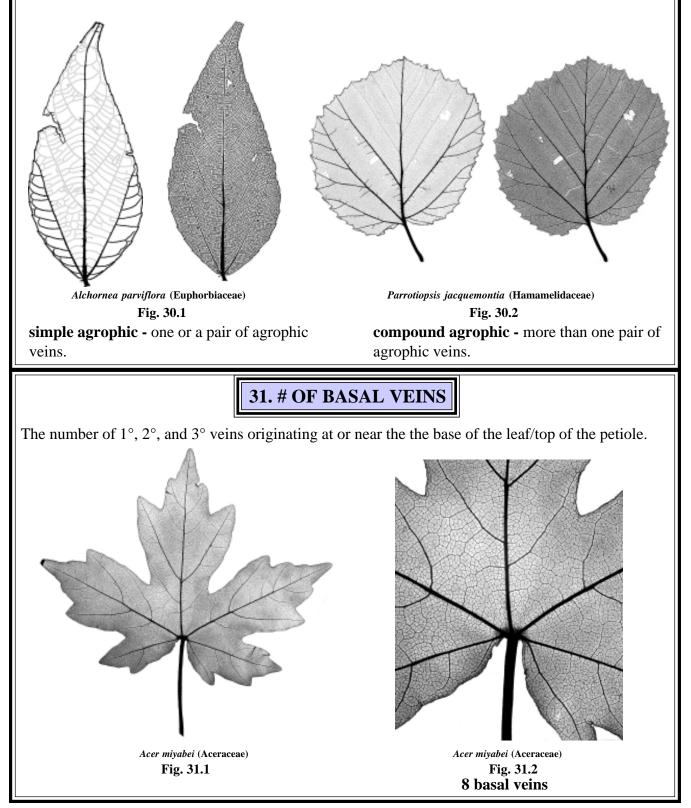
Acer flabellatum var. yunnanensis (Aceraceae) Fig. 29.13 interior - 2° crossing between primary veins or 2° veins that do not reach the margin typically arched or straight.

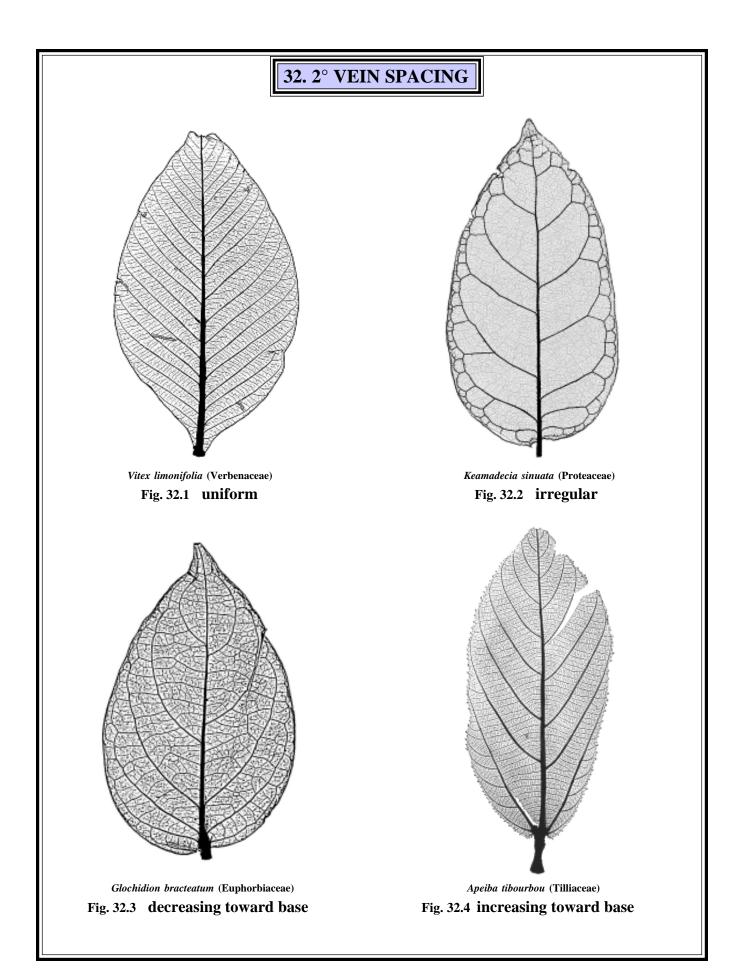
acrodromous - two or more secondaries running in convergent arches toward the leaf apex.

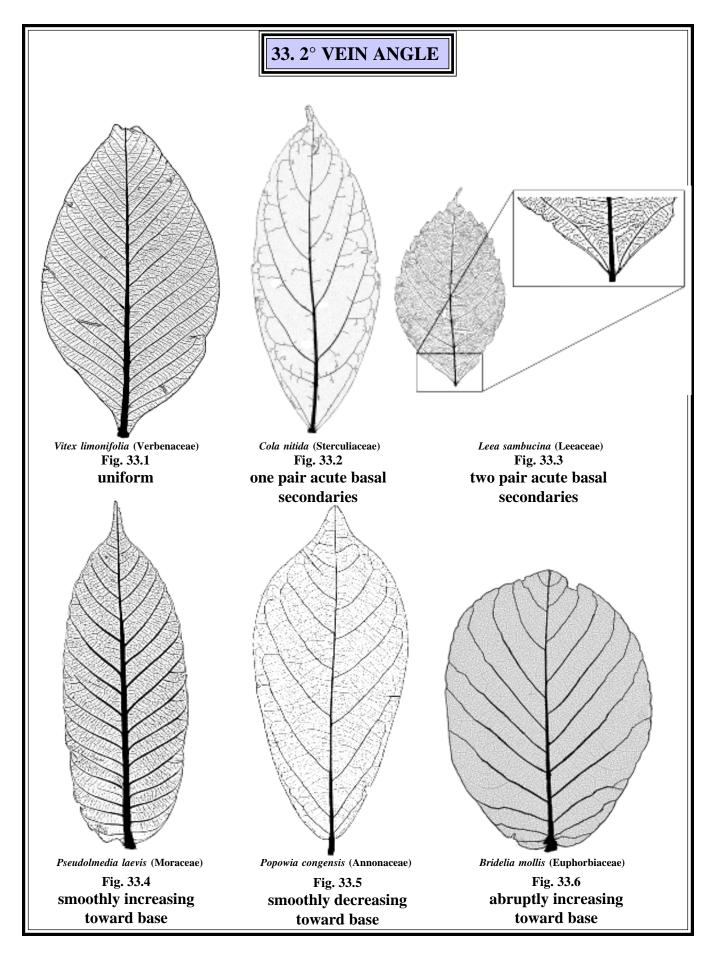


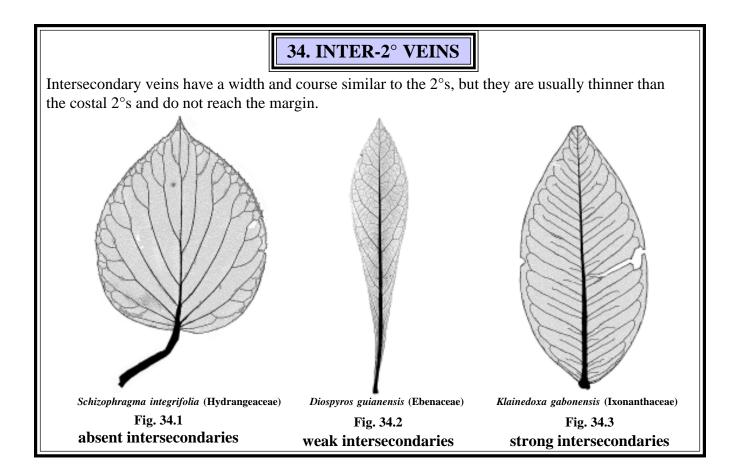
30. AGROPHIC VEINS

Agrophic - a comb-like complex of veins comprised of a lateral 1° or 2° backbone with 2 or more exmedial 2° veins that travel roughly parallel courses towards the margin. These veins may be straight or looped. Agrophic veins are similar to pectinal veins defined by Spicer (1986).





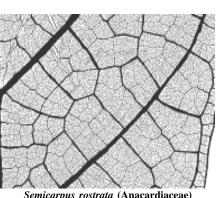




35. 3° VEIN CATEGORY

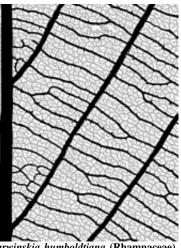


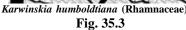
opposite percurrent - tertiaries cross between adjacent secondaries in parallel paths without branching.



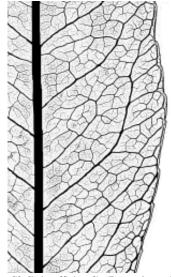
Semicarpus rostrata (Anacardiaceae) Fig. 35.2

alternate percurrent - tertiaries cross between secondaries with an offset (an abrupt angular discontinuity).



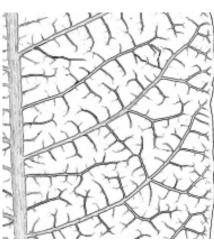


mixed opp/alt -tertiaries have both opposite percurrent and alternate percurrent courses.

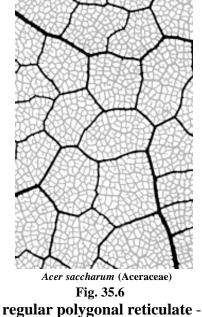


Gleditsia officianalis (Leguminosae) Fig. 35.4

random reticulate - tertiaries anastomose (rejoin) with other 3° veins or 2° veins at random angles.



Rhus vernicifolia (Anacardiaceae) Fig. 35.5 dichotomizing - tertiaries branch freely.



tertiaries anastomose with other 3° veins to form polygons of similar size and shape.

36. 3° VEIN COURSE

Figures 36.1-36.3 refer only to opposite percurrent tertiary veins.

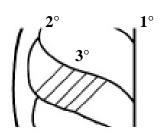


Fig. 36.1 straight - passing across the intercostal area without a noticeable change in course.

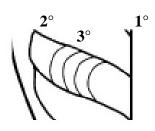


Fig. 36.2 convex - middle portion of the vein curving away from the center of the leaf.

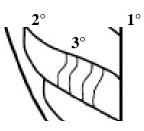


Fig. 36.3 sinuous - changing direction of curvature.

ramified - tertiary veins branch into higher orders without rejoining secondaries.

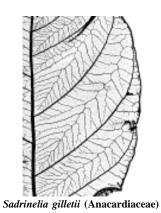


Fig. 36.4 admedially ramified - branching oriented toward the primary or midline.

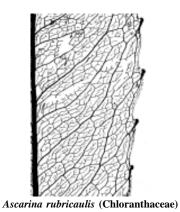
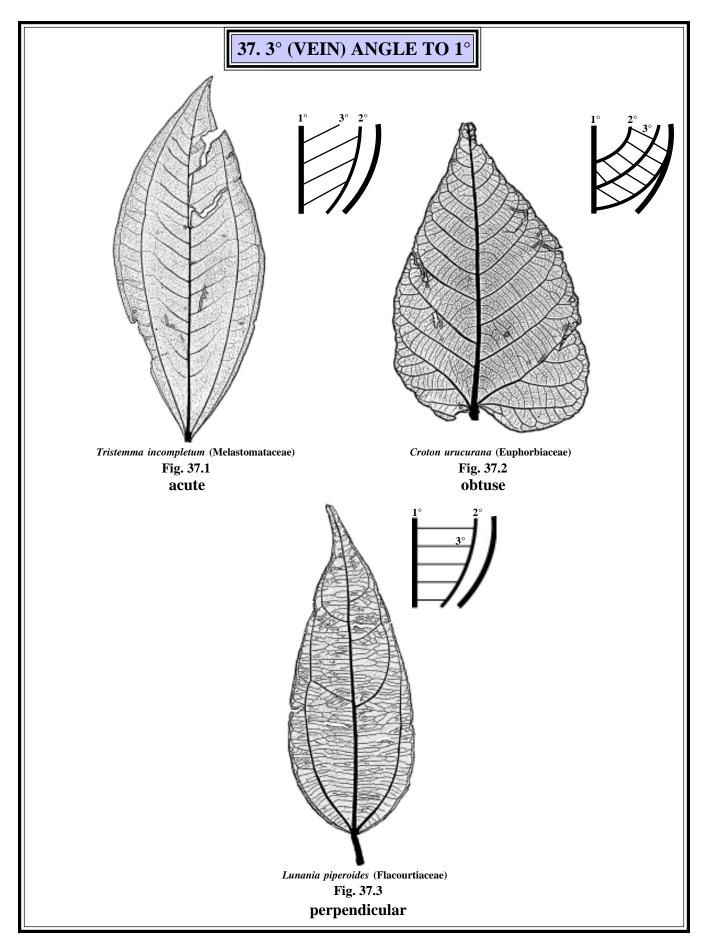
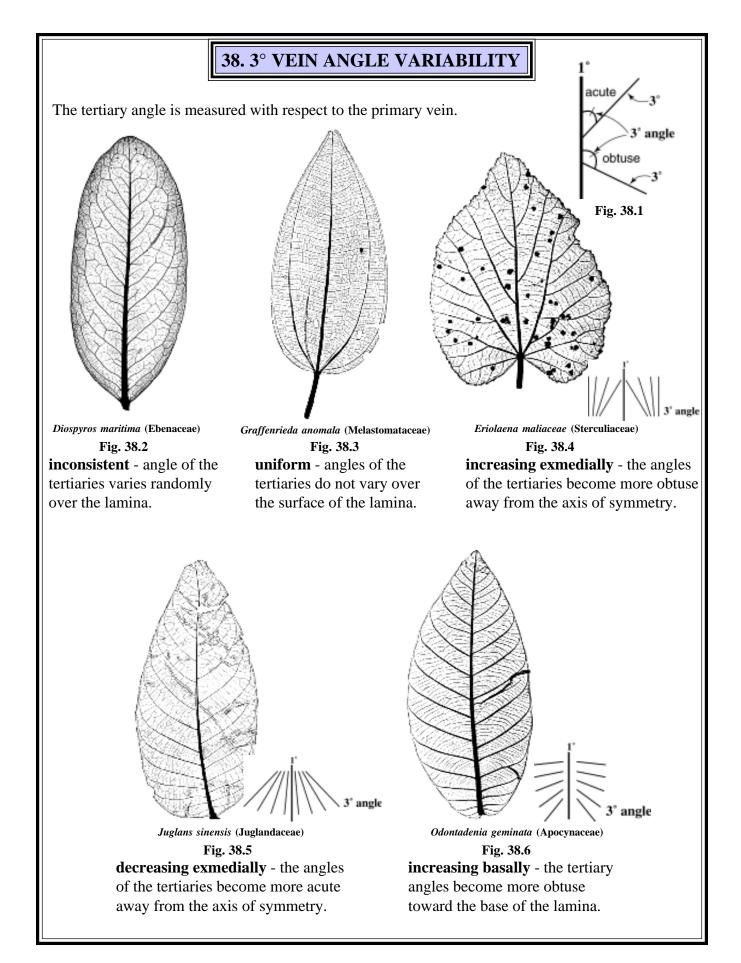


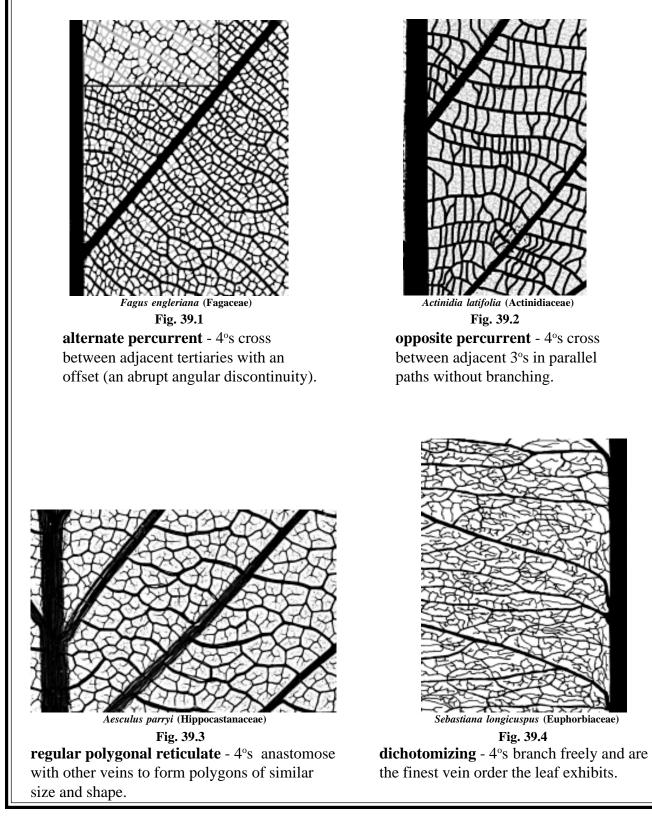
Fig. 36.5 exmedially ramified - branching oriented toward the leaf margin.

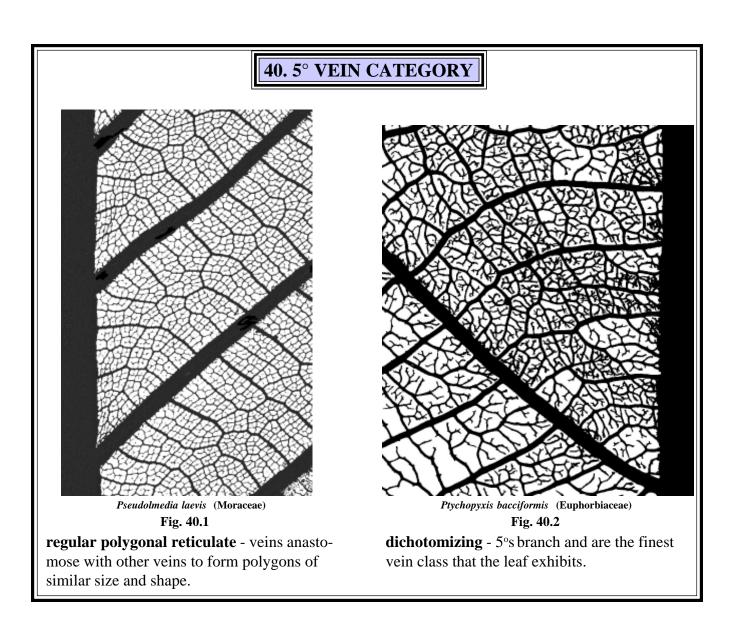




39. 4° VEIN CATEGORY

Fourth and higher order venational characters should be scored in the portion of the leaf that is roughly half way between the base and the apex unless the area is lacking.





41. AREOLATION

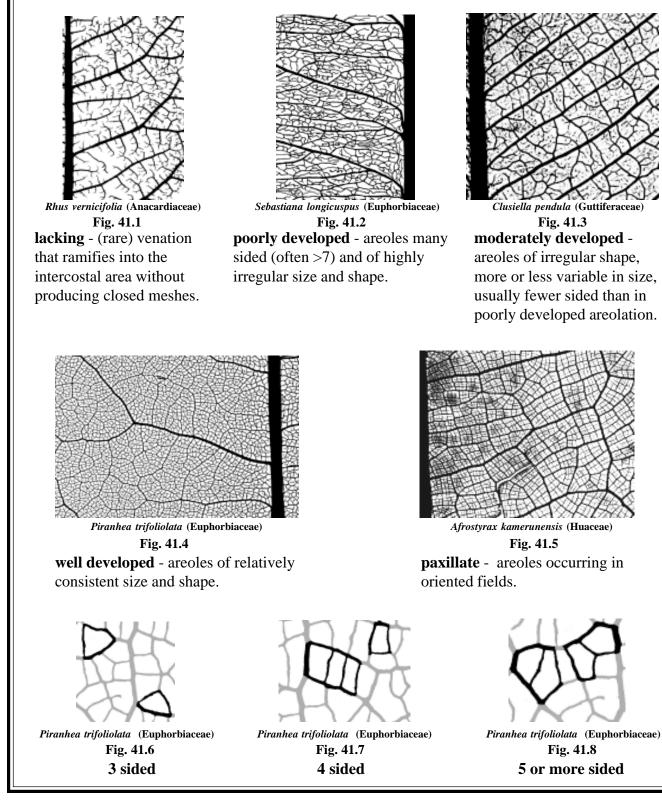
Fig. 41.3

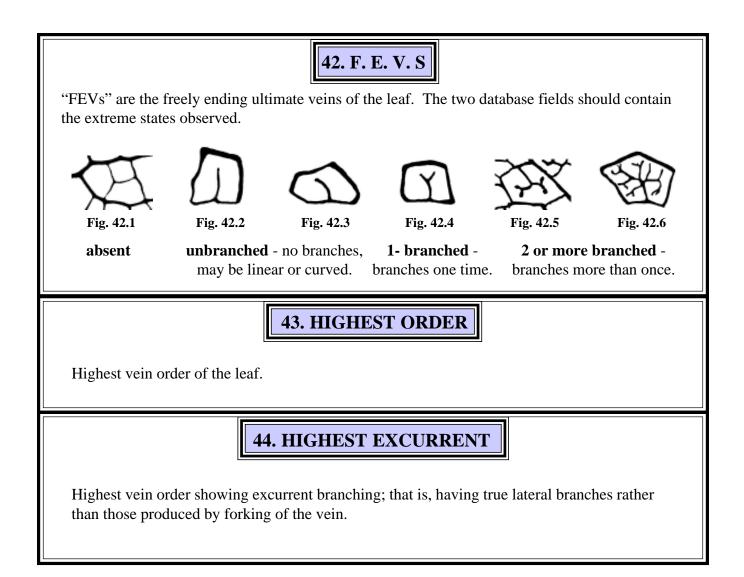
Fig. 41.5

Fig. 41.8

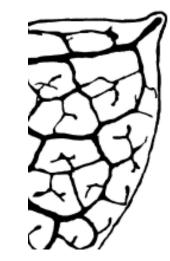
5 or more sided

Areoles are the smallest areas of the leaf tissue surrounded by veins; taken together they form a contiguous field over most of the area of the lamina. Any order of venation can form one or more sides of an areole.





45. MARGINAL ULTIMATE (VENATION)

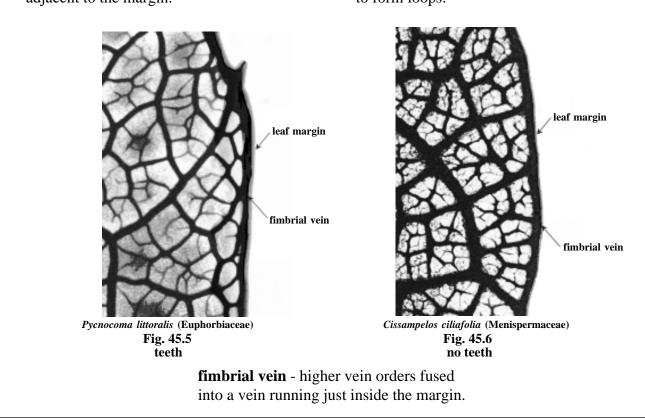






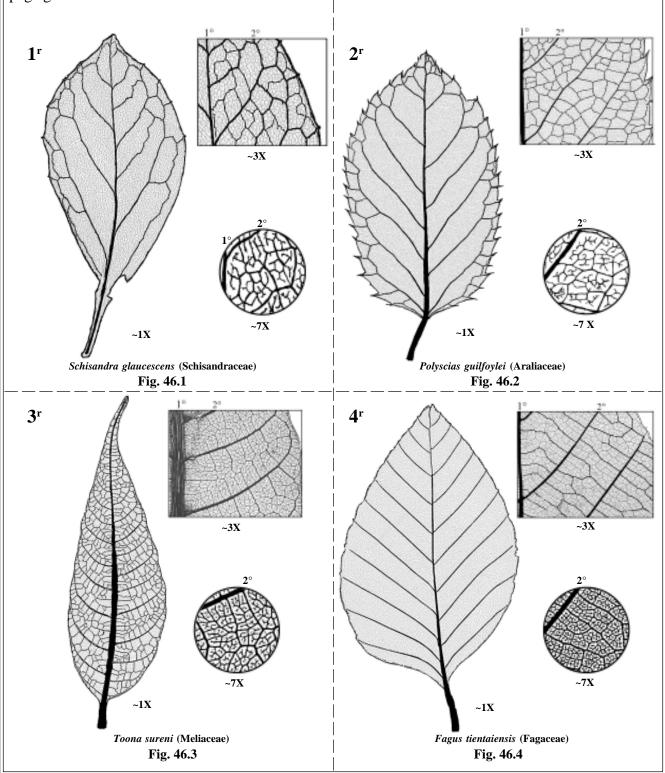


Eucryphia glandulosa (Eucryphiaceae)Carissa bispinosa (Apocynaceae)Mollinedia floribunda (Monimiaceae)Picramnia krukovic (Simaroubaceae)Fig. 45.1Fig. 45.2Fig. 45.3Fig. 45.4teethno teethteethno teethincomplete loops - freely ending veinlets
adjacent to the margin.looped - marginal ultimate vein recurved
to form loops.



46. LEAF RANK

Leaf rank is a semiquantitative description of the regularity of the leaf's vein system, from an arbitrary level of 1r for the lowest rank or level of organization to 4r for the highest. The rank number corresponds to the highest order of veins that is well organized. The table on the next page gives the characters that define the ranks.



Elements 1 ^o course		1r	2r	3r	4r
		regular, rarely irregular	regular	regular	regular
2 ^o vein	course angle of origin spacing	irregular irreg. & decur. irregular	regular us. reg, not dec. irreg. to reg.	regular reg not dec. regular	regular reg not dec. regular
intercostal	area	shapes vary	shapes similar	shapes similar	shapes similar
3 ⁰ veins	course resolution resolution	irregular poor from 2 ⁰ poor from 4 ⁰	irregular fair from 2 ⁰ poor from 4 ⁰	regular good from 2 ⁰ good from 4 ⁰	regular good from 2 ⁰ good from 4 ⁰
areolation	shape size orientation	irregular irregular irregular	irregular irregular irregular	becoming reg. becoming reg. irregular	regular regular oriented
vein orders with excurrent branching		10-20	2-30	3-60	4-6 ⁰
blade - petiole separation		poor	usually good	good	good
Fig. 46.5					

Section 4: Teeth

DEFINITIONS

Sinus - an incision between marginal projections of any sort (lobes, dentations, serrations, crenations). May be angular or rounded.

Tooth apex - the tip of a tooth.

Apical side - the side of the tooth that is toward the apex of the lamina.

Basal side - the side of the tooth that is toward the base of the lamina.

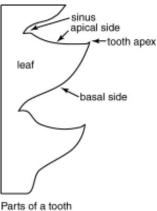
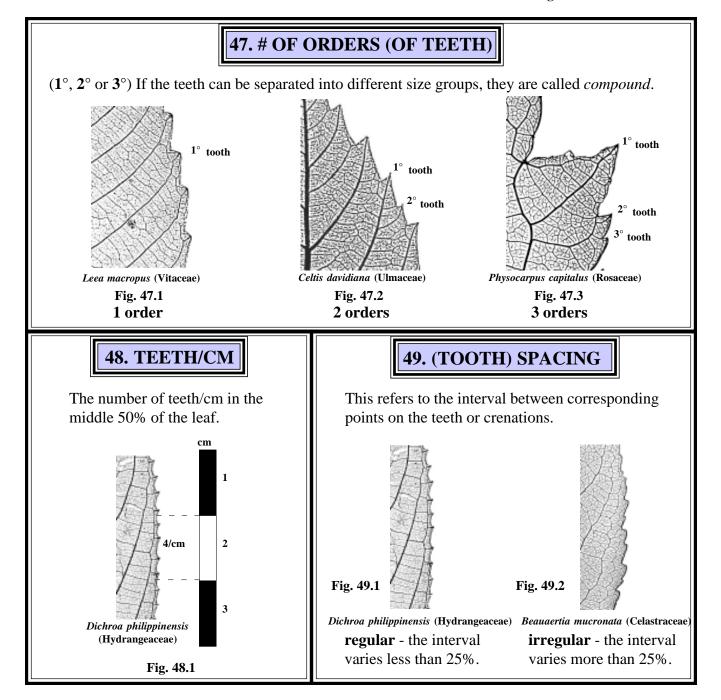


Fig. 10



50. (TOOTH) SHAPE

Tooth shape is described in terms of the shape of the apical side and the basal side. The possible combinations are shown in the chart below. In the database, the following abbreviations are used:

cv (convex) **st** (straight)

cc (concave)

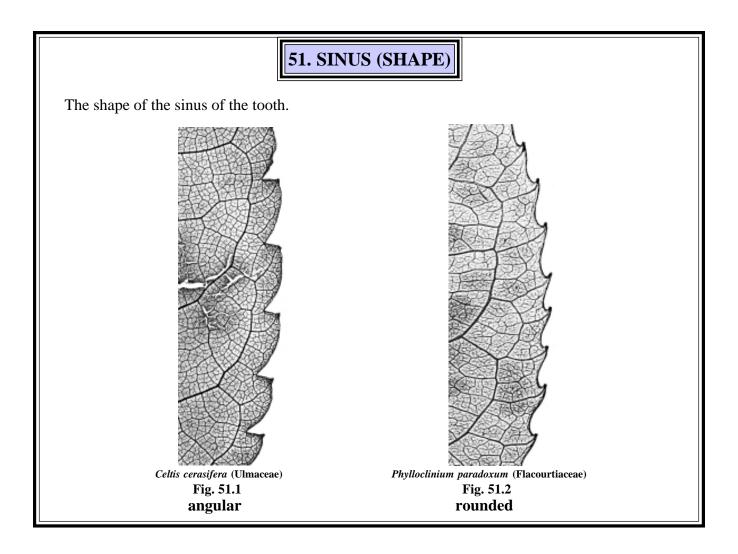
fl (flexuous) basally convex and apically concave

rt (retroflexed) apically convex and basally concave

The apical shape is listed first. For example, cc/fl would be concave on the apical side and flexuous on the basal side of the tooth. Note that a given leaf can exhibit more than one tooth shape.

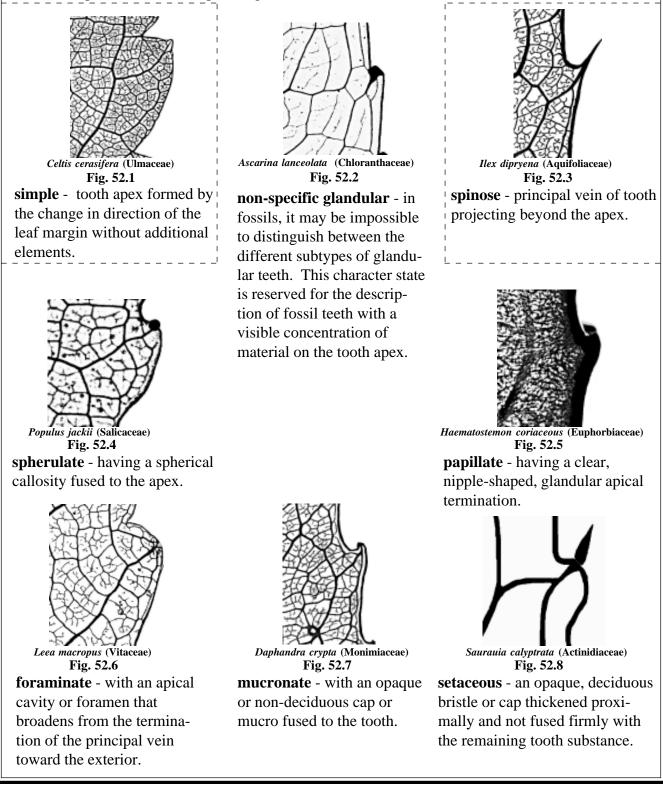
			A	PICAL SIDE		
		CV /	ST /	CC ノ	FL /	RT 🖌
	cv)	M		M	M	M
B A	SТ 	M	M		M	Z
A S A L S	сс (The second secon	J.
S I D E	FL 〈					
	RT /	M	M	Y		NC/
			F	`ig. 50.1		

APICAL SIDE



52. (TOOTH) APEX

There are three major types of tooth apex: simple, spinose, and glandular. In living leaves and some fossils, it may be possible to distinguish the following subsets of glandular: spherulate, papillate, foraminate, mucronate, and setaceous. For situations in which a more specific identification is not possible, use non-specific glandular.



53. TOOTH VENATION

This describes the venation that is associated with the tooth. The *principal vein* is the thickest vein entering the tooth. Other veins in the tooth are *accessory veins*. Describe their characteristic arrangement.

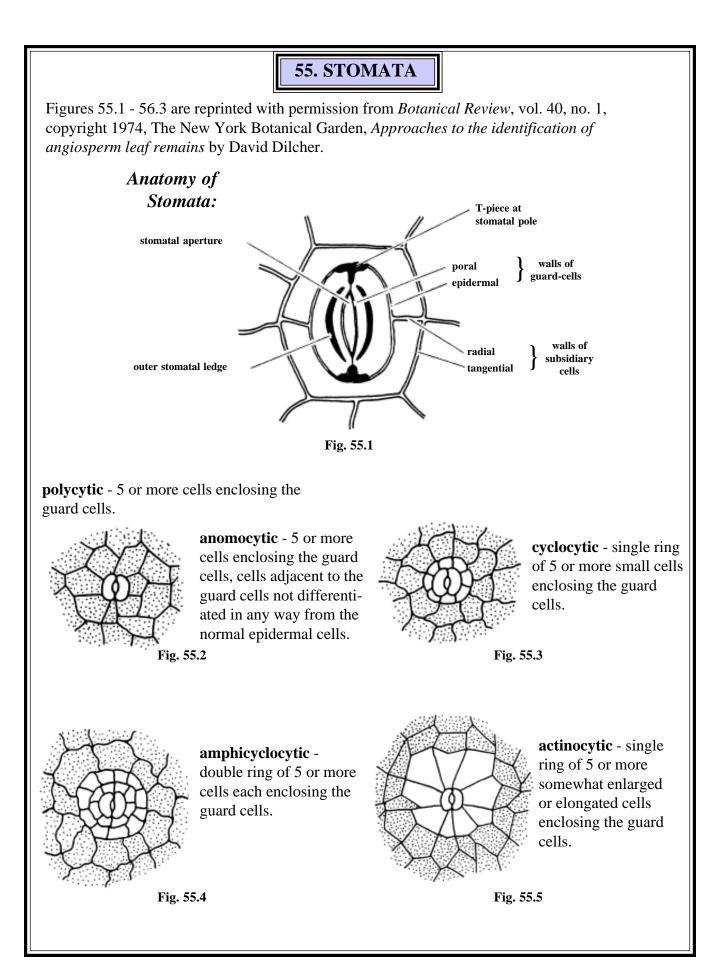
Section 5: Cuticle

54. LEAF TEXTURE

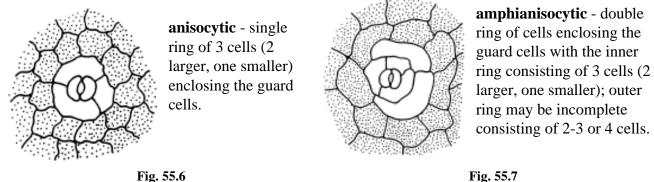
Leaf texture is difficult to compare between localities. This is a relative scale for leaves preserved in a similar rock type.

not apparent - preservation does not allow the texture to be inferred.

- **membranaceous w/cuticle** compression appears to be very thin compared with other leaf types preserved in the same matrix; cuticle present.
- **membranaceous w/o cuticle** compression appears very thin compared with other leaf types preserved in the same matrix.
- **chartaceous w/cuticle** compression appears moderately thin compared with other leaf types preserved in the same matrix; cuticle present.
- **chartaceous w/o cuticle** compression appears moderately thin compared with other leaf types preserved in the same matrix.
- **coriaceous w/ cuticle** compression appears thick compared with other leaf types preserved in the same matrix; cuticle present.
- **coriaceous w/o cuticle** compression appears thick compared with other leaf types preserved in the same matrix.

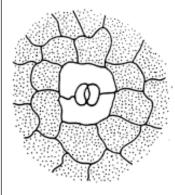


anisocytic types - 3 cells, may be unequal in size, enclosing the guard cell.

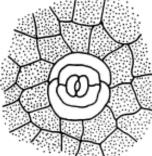




diacytic types - 2 cells enclosing the guard cells at right angles to the long axis of guard cells.



diacytic - single ring of 2 cells enclosing the guard cells at right angles to the long axis of the guard cell.

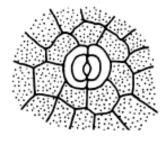


amphidiacytic - double ring of 4 cells enclosing the guard cells at right angles to the long axis of the guard cells.



Fig. 55.9

paracytic types - 1 or 2 cells adjacent to the guard cells with their long axis parallel to the long axis of the guard cells.



paracytic - 2 cells completely enclosing the guard cells with their long axis parallel to the long axis of the guard cells.



amphiparacytic - double ring of the 4 cells enclosing the guard cells with their long axis parallel to the long axis of the guard cells.

Fig. 55.11

Fig. 55.10

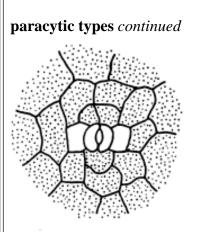


Fig. 55.12 brachyparacytic - 2 cells flanking the sides of the guard cells but not completely enclosing them, may or may not be elongate, parallel to the long axis of the guard cells.

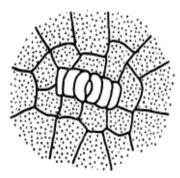


Fig. 55.13 amphibrachyparacitic - 4 cells flanking the sides of the guard cells but not completely enclosing them, may or may not be elongate, parallel to the long axis of the guard cells.

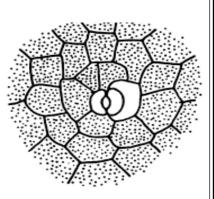
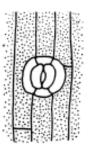
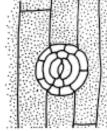


Fig. 55.14 hemiparacytic - 1 of the cells adjacent to the guard cell enclosing it and parallel to its long axis, the other guard cell having three or more normal epidermal cells surrounding it.

tetracytic types - 4 cells adjacent to and enclosing the guard cell.

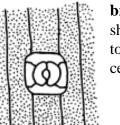


paratetracytic - 2 elongate cells lateral and parallel to the guard cells, 2 narrow polar cells.



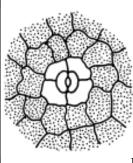
amphiparatetracytic - 2 elongate cells lateral and parallel to the guard cells, 2 narrow polar cells, all of which is surrounded by a ring of small cells.

Fig. 55.15



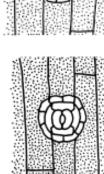
brachyparatetracytic - 2 short cells lateral and parallel to the guard cells, 2 wide polar cells.

Fig. 55.17



staurocytic - 4 cells, more or less equal in size, with the anticlinal walls of the subsidiary cells extending at right angles from the poles and middle of the guard cells.

Fig. 55.19

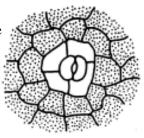


amphibrachyparatetracytic -2 short cells lateral and parallel to the guard cells, 2 wide polar cells, all of which is surrounded by a ring of small

cells.

Fig. 55.16

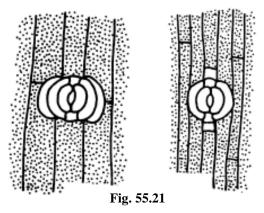
Fig. 55.18



anomotetracytic - 4 cells enclosing the guard cells in an irregular and variable pattern.

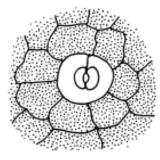
Fig. 55.20

hexacytic types - 4 cells adjacent to the guard cells with 2 additional (lateral or polar)cells which can be distinguished from the epidermal cells.



parahexacytic - either 4 elongate cells alteral and parallel to the guard cells with 2 narrow polar cells OR 2 elongate cells lateral and parallel to the guard cells with 4 narrow polar cells.

pericytic - one cell encloses both guard cells.





desmocytic - 1 cell enclosing both guard cells with one anticlinal wall extending from one of the poles cutting the cell once.

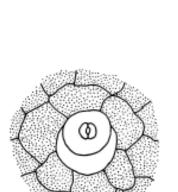


Fig. 55.22

brachyparahexacytic - either 4 short cells

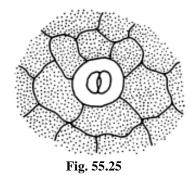
lateral to the guard cells with 2 wide polar

with 4 wide polar cells.

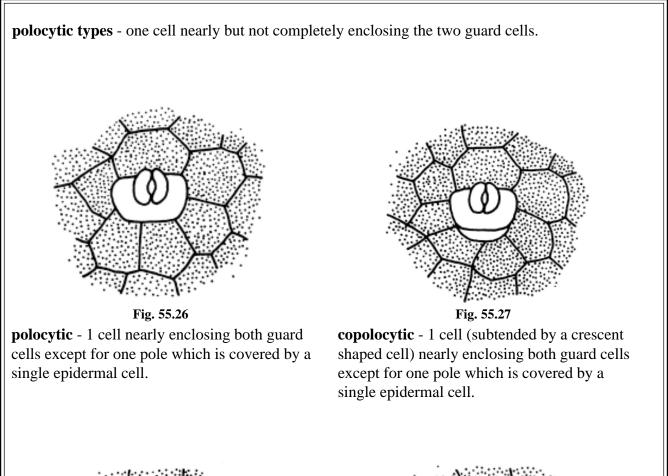
cells OR 2 short cells lateral to the guard cells

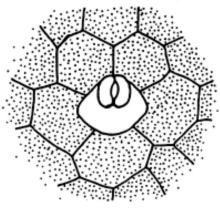


copericytic - 1 cell (subtended by a crescent-shaped cell) enclosing both guard cells.



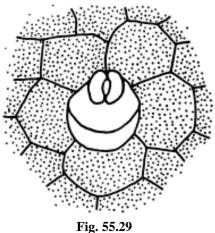
amphipericytic - one cell enclosing both guard cells enclosed by a second single cell.



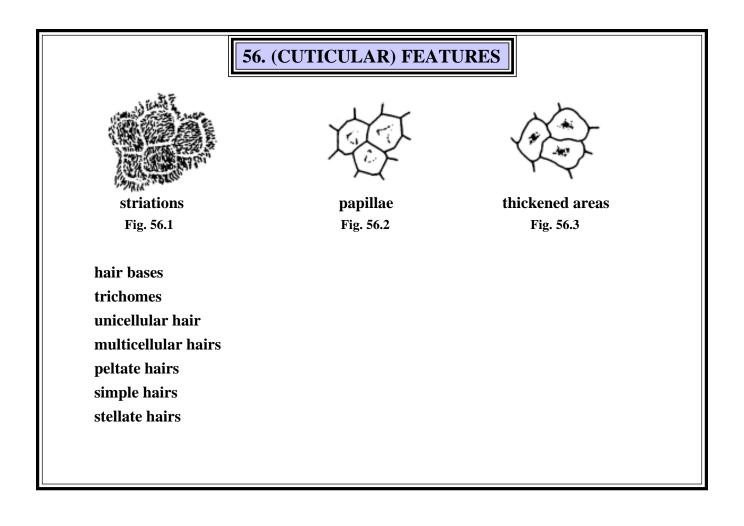




axillocytic - 1 cell nearly enclosing both guard cells except for one free pole which is covered by two cells with a common anticlinal wall extending from the pole parallel to the long axis of the guard cell.



coaxillocytic - 1 cell (subtended by a crescentshaped cell) nearly enclosing both guard cells except for one free pole which is covered by 2 cells with a common anticlinal wall extending from the pole parallel to the long axis of the guard cells.



APPENDIX A

COMPENDIUM INDEX OF NORTH AMERICAN FOSSIL PLANTS First Field

1— ANGIOSPERMS

Leaves with several orders of venation, cross-veins and vein anastamoses at several orders.

Leaves Preserving Compound Attachment

- 100 Leaf pinnately compound or (bi-) trifoliate, toothed
- 101 Leaf pinnately compound or (bi-) trifoliate, toothless
- 102 Leaf palmately compound

Leaves Preserved As Isolated Lamina

Petiole Attached at Base of Lamina

- 103 Lamina pinnately veined, deeply emarginate, or bilobed or in multiples of 2
- 104 Lamina pinnately veined, 3 or more lobes
- 105 Lamina pinnately veined, linear
- 106 Lamina pinnately veined, unlobed, oblong, toothed
- 107 Lamina pinnately veined, unlobed, oblong, toothless
- 108 Lamina pinnately veined, unlobed, elliptic, symmetrical, dentate
- 109 Lamina pinnately veined, unlobed, elliptic, symmetrical, serrate
- 110 Lamina pinnately veined, unlobed, elliptic, symmetrical, crenate
- 111 Lamina pinnately veined, unlobed, elliptic, symmetrical, toothless
- 112 Lamina pinnately veined, unlobed, elliptic, asymmetrical
- 113 Lamina pinnately veined, unlobed, ovate, symmetrical, dentate
- 114 Lamina pinnately veined, unlobed, ovate, symmetrical, serrate
- 115 Lamina pinnately veined, unlobed, ovate, symmetrical, crenate
- 116 Lamina pinnately veined, unlobed, ovate, symmetrical, toothless, secondaries with uniform spacing and angle of origin
- 117 Lamina pinnately veined, unlobed, ovate, symmetrical, toothless, secondaries crowded toward the base
- 118 Lamina pinnately veined unlobed, ovate, symmetrical, toothless, one or more pairs of lower secondaries emerging at a lower angle than those above
- 119 Lamina pinnately veined, unlobed, ovate, symmetrical, toothless, with (an) intramarginal vein(s)
- 120 Lamina pinnately veined, unlobed, ovate, asymmetrical
- 121 Lamina pinnately veined, unlobed, obovate, symmetrical, toothed
- 122 Lamina pinnately veined, unlobed, obovate, symmetrical, toothless
- 123 Lamina pinnately veined, unlobed, obovate, asymmetrical
- 124 Lamina pinnately veined, w/pectinal vein, unlobed, elliptic or oblong, toothed

- 125 Lamina pinnately veined, with pectinal vein, unlobed, elliptic or oblong, toothless
- 126 Lamina pinnately veined, with pectinal vein, unlobed, ovate, toothed
- 127 Lamina pinnately veined, with pectinal vein, unlobed, ovate, toothless
- 128 Lamina pinnately veined, with pectinal vein, unlobed, obovate
- 129 Lamina acrodromously veined, elliptic or oblong, toothless
- 130 Lamina acrodromously veined, elliptic or oblong, toothless
- 131 Lamina acrodromously veined, ovate, toothed
- 132 Lamina acrodromously veined, ovate, toothless
- 133 Lamina acrodromously veined, obovate
- 134 Lamina actino- or palinactinodromously veined, unlobed, elliptic, or oblong, toothed
- 135 Lamina actino- or palinactinodromously veined, unlobed, elliptic or oblong, toothless
- 136 Lamina actino- or palinactinodromously veined, unlobed, ovate, toothed
- 137 Lamina actino- or palinactinodromously veined, unlobed, ovate, toothless
- 138 Lamina actino- or palinactinodromously veined, unlobed, obovate
- 139 Lamina actino- or palinactinodromously veined, 2-lobed or lobes in multiples of 2
- 140 Lamina actino- or palinactinodromously veined, 3-lobed
- 141 Lamina actino- or palinactinodromously veined, 5 or more lobes
- 142 Lamina definitely palinactinodromously veined, 3 lobed
- 143 Lamina definitely palinactinodromously veined, 5 or more lobes
- 144 Lamina campylodromously veined
- 145 Lamina flabellately veined, very weakly pinnately or palmately veined or multistranded midvein
- 146 Lamina flat and unlobed, veins parallelodromous, pinnately attached to a costa
- 147 Lamina flat and unlobed, veins parallelodromous from a zone at the blade base
- 148 Lamina plicate or breaking into narrow-segments, venation parallelodromous, leaf shape and vein origin unknown
- 149 Lamina plicate and lobed, fan-shaped, venation palmate
- 150 Lamina plicate and lobed, feather-shaped, venation pinnate

Petiole Attached Inside Leaf Margin

- 151 Lamina pinnately veined, with or without pectinal veins
- 152 Lamina palmately veined, unlobed, orbicular
- 153 Lamina palmately veined, unlobed, ovate, toothed
- 154 Lamina palmately veined, unlobed, ovate, toothless
- 155 Lamina palmately veined, lobed

Petiole Attachment Various or Indeterminate

- 160 Lamina of special or unusual- shape (including needle, awl, and scale)
- 161 Lamina insufficiently characterized, pinnate (or unknown), toothed
- 162 Lamina insufficiently characterized, pinnate (or unknown), toothless (or unknown)
- 161 Lamina insufficiently characterized, palmate, toothed
- 164 Lamina insufficiently characterized, palmate, toothless (or unknown)

Other Organs

- 170 Flowers occurring as single units
- 171 Flowers aggregated into catkins or aments
- 172 Flowers aggregated into heads or capitulas
- 180 Fruits, dry,indehiscent, seed-containing portion relatively small (generally <5mm) or, if winged, the winged portion exceeding the size of the seed (achenes, caroyapsis, utricles, cypselas, samaras, etc.)
- 181 Fruits, dry, indehiscent, large (>5mm) or, if winged, the winged portion smaller than the seed bearing portion (acorns, balaustas, calybiums, nuts)
- 182 Fruits, dry, dehiscent capsules, follicules, or siliques
- 183 Fruits, dry dehiscent legumes or loments
- 184 Fruits, fleshy (berries, drupes, pomes, etc.)
- 185 Fruits, aggregate or multiple
- 186 Fruits, other or of indeterminate characters
- 190 Wood or stems

2— GYMNOSPERMS

- 200 Pteridosperms (including Caytoniales)
- 210 Cycadophytes, leaves dissected, toothless, veins parallel except convergent at pinna apex and base, mainly forked
- 211 Cycadophytes, leaves dissected, toothless, veins parallel except convergent at pinnule apex and base, mainly unforked, pinnules <3cm long
- 212 Cycadophytes, leaves dissected, toothless veins parallel except convergent at pinnule apex and base, mainly unforked, pinnules >3cm long
- 213 Cycadophytes, leaves dissected, toothless, veins pinnate or radiating throughout length of pinnule
- 214 Cycadophytes, leaves dissected, pinnules toothed
- 215 Cycadophytes, leaves undissected, veins parallel, unforked
- 216 Cycadophytes, leaves undissected, veins parallel, forked
- 217 Cycadophyte leaves, habit indeterminable
- 218 Cycadophyte seeds, cones, and "flowers"
- 219 Cycadophyte stems and wood
- 220 Ginkgophytes, leaves fan-shaped, veins flabellate, includes the Neoggerathiales, Czekanowskiales
- 230 Conifers, scaley foliage, leaves appressed to stem for more than 1/2 of their length
- 231 Conifers, short needles: average <3cm
- 232 Conifers, long needles: average >3cm
- 233 Conifers, leafy blades 1<3cm, 1/w ratio >10:1 or 1>3cm l/w ratio 1.5 or less
- 234 Conifers, cones
- 235 Conifers, cone scales
- 236 Conifers, seeds
- 237 Coniferophytes, wood
- 238 Conifers, characters uncertain
- 240 Gnetophytes

300	ALGAE
350	FUNGI
400	BRYOPHYTES
5— 500 501 502 503 504 505 506 507	 FERNS Blades dissected, veins open, ultimate laminar division w/o midribs Blades dissected, w/ midribs, veins unforked Blades dissected, veins closed, ultimate laminar divisions w/ midribs, veins forked Blades dissected, veins closed, ultimate laminar divisions w/o midribs Blades dissected, veins closed, ultimate laminar divisions with midribs Blades undissected Venation obscure or uncertain Specialized fertile pinnae, fertile part much exceeding sterile tissue in at least a part of the
508 509	leaf Fern stems and rhizomes Fragments too small to determine
600	SPHENOPSIDS
7— 700 710	LYCOPSIDS Lycopodium and Selaginella Isoetales
800 9— 900 910 920 930 940 950 990	GALLS AND LESIONS PLANTS OF INDETERMINATE RELATIONSHIPS Stems with attached leaves or other structures Rhizomes, roots and stems Leaves Seeds Miscellaneous plant organs and parts Indeterminate plant parts NON PLANTS

